Modularizing Natural Language Processing

AAAI 2020 Feb 8, 2020



Carnegie Mellon University
School of Computer Science



Hector Liu



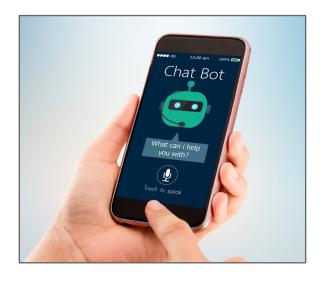
Zhiting Hu

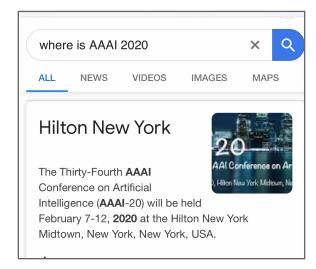


Eric Xing

NLP Applications





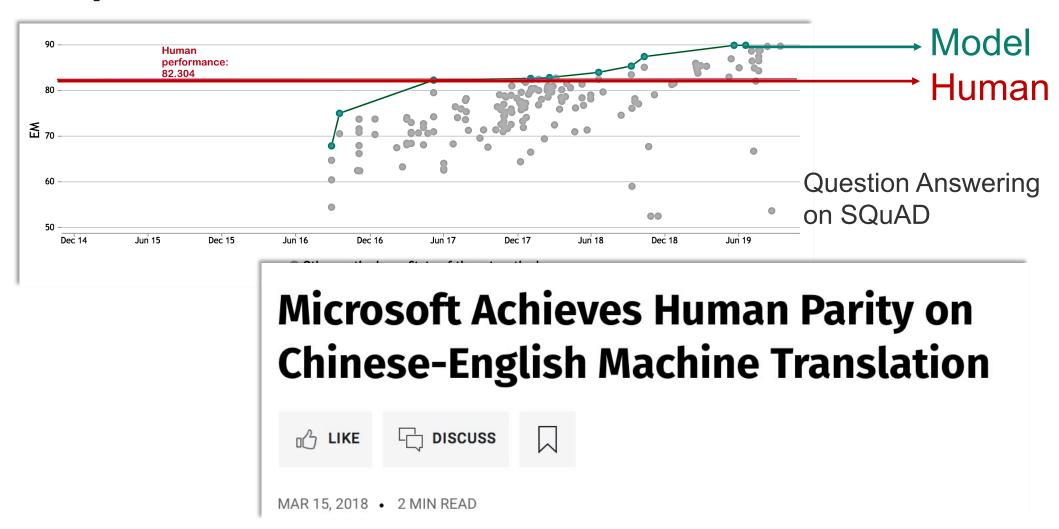








Inspirational Success on Benchmarks





NLP in Real-world Context

The Healthcare Industry





Building a ready-to-use Al solution for this is

Extremely complex



Findings:

There are no focal areas of consolidation. No suspicious pulmonary opacities.

Heart size within normal limits.

No pleural effusions.

There is no evidence of pneumothorax. Degenerative changes of the thoracic spine.

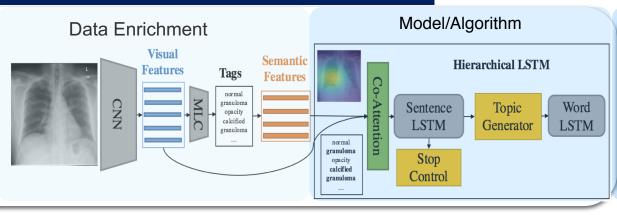
Impression:

No acute cardiopulmonary abnormality.

Task: Automatic Medical Report Generation

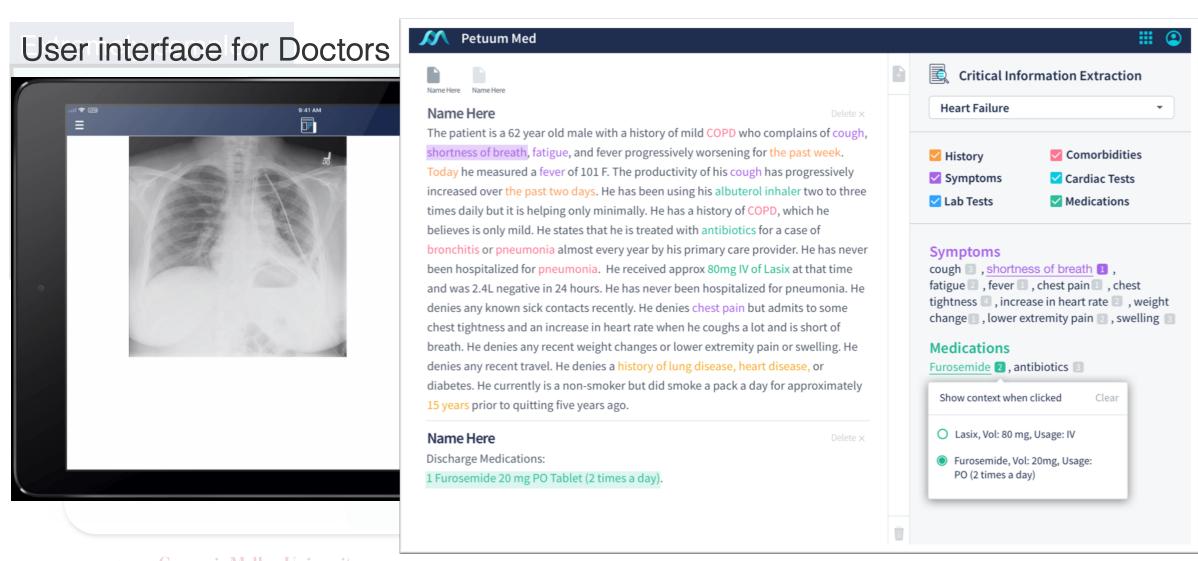
Requires inter-operation between diverse components







Building a ready-to-use Al solution for this is





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Findings:

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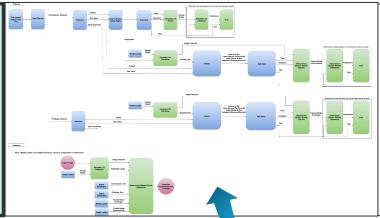
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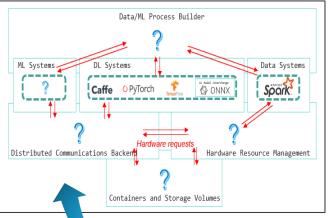
Degenerative changes of the thoracic spine.

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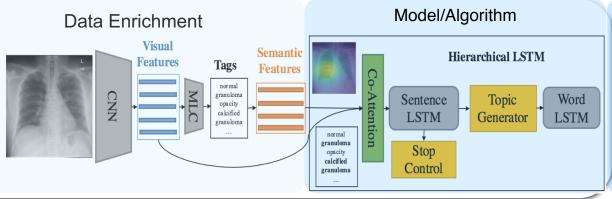
Task: Automatic Medical Report Generation





Requires inter-operation between diverse components





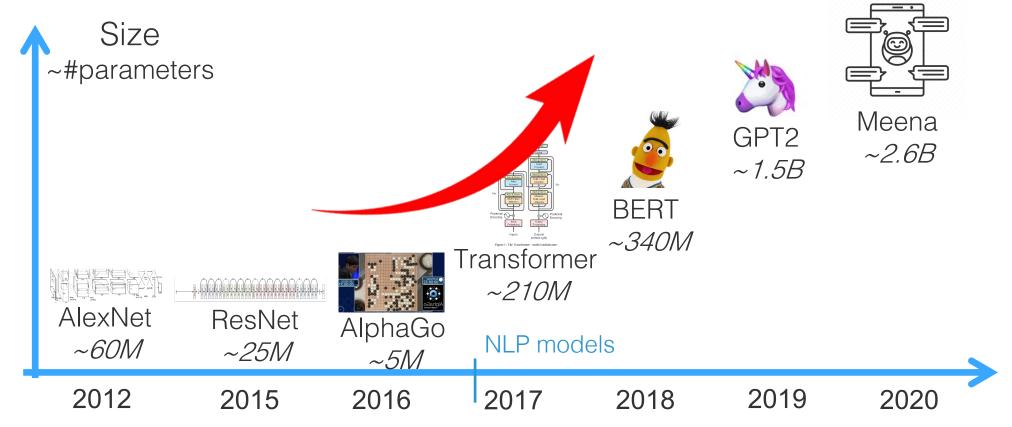






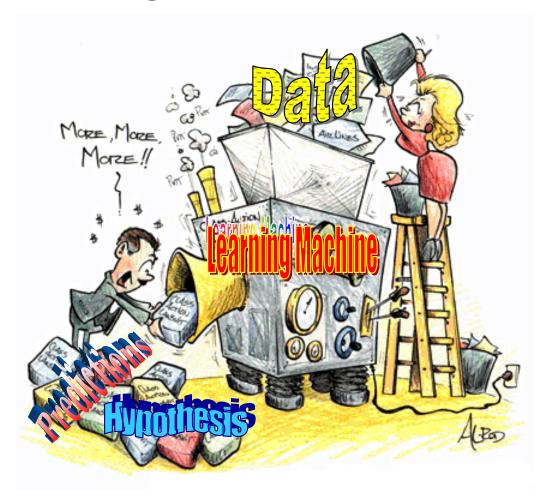
Single Models with Increasing Size and Performance

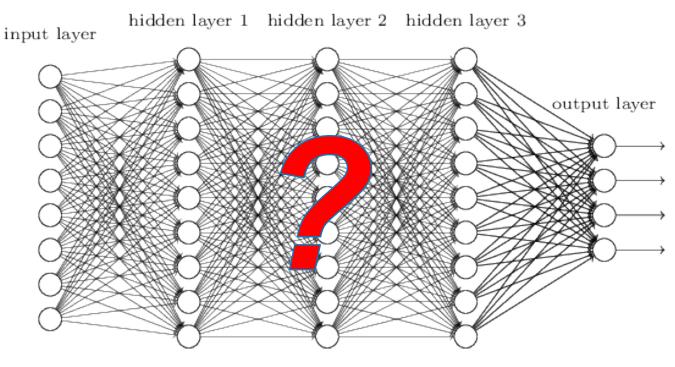
- Increasingly large black-box neural networks
- Good, even super-human performance on some tasks



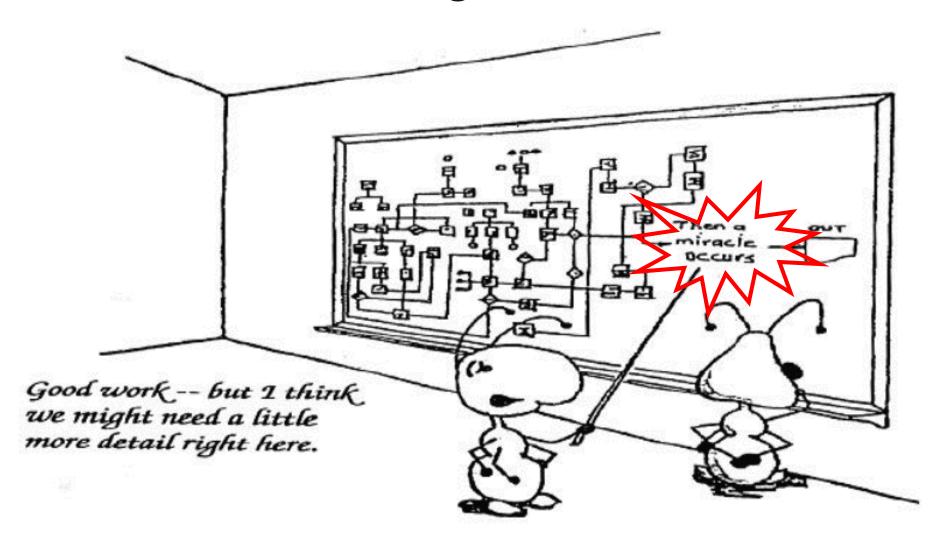


Single Giant Models Enough?



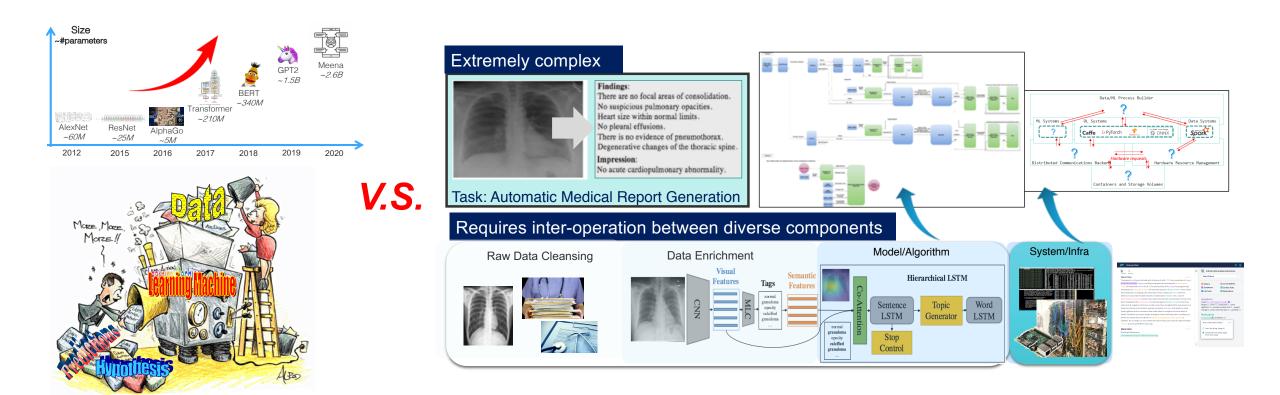


Difficulties of Single Giant Models



- Explainability
- Debugging
- Maintenance
- Upgrade
- Scalability
- . . .

Far from Solving Real Complex Problems

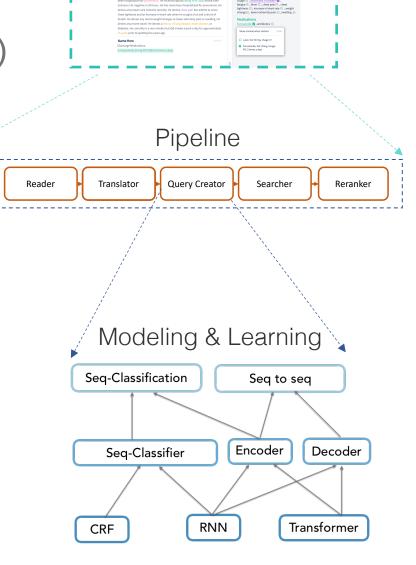


Modularization & Standardization



Agenda

- Natural Language Processing Overview (10mins)
- Modularizing NLP Pipeline (40mins)
 - Complexity of NLP pipeline
 - A standardized view of NLP pipeline
 - A standardized implementation of NLP pipeline
- Modularizing NLP Model & Learning (30mins)
 - Composable ML
- QA (10mins)



Application

Agenda

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What's in NLP?

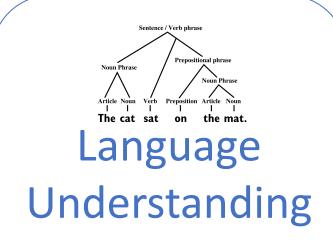
- Informally, NLP is about interacting with or processing human languages with computers
- Broadly, NLP contains/relates to many fields
 - Speech Processing
 - Information Retrieval
 - Information Extraction
 - Text Analysis
 - Language Generation
 - Speech Synthesize

Text Processing

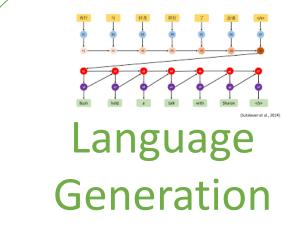
We'll talk about these today.



Categorization of Text Processing



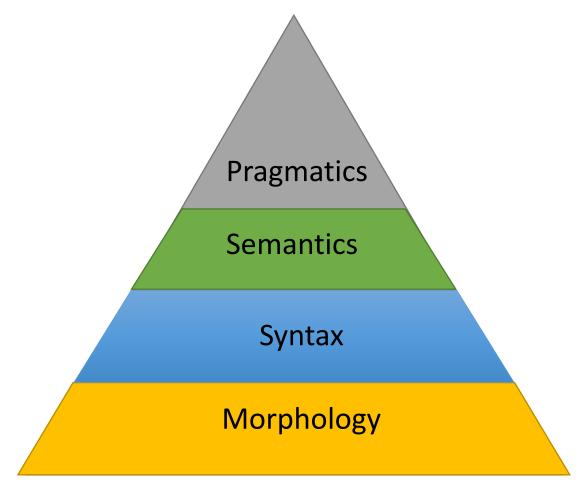




Many different levels of tasks



Language Understanding Pyramid





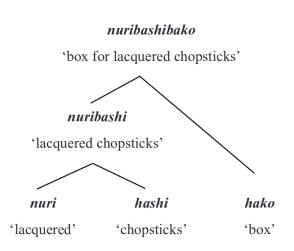
Morphology

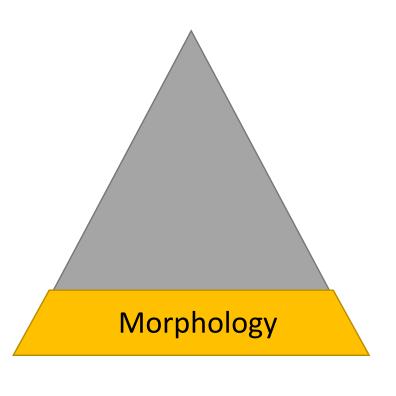
Morphology Analysis

*ilacquered box for chopsticks' *hashibako *box for chopsticks' *nuri hashi hako

'chopsticks'

'box'





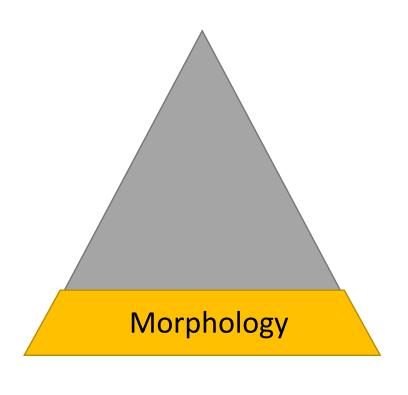
'lacquered'

Morphology

Stemming

adjustable → adjust formality → formaliti formaliti → formal airliner → airlin

Lemmatize



Language Understanding Pyramid

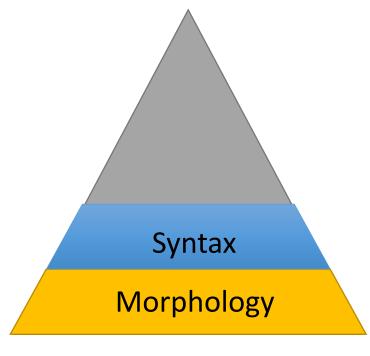
Morphology



Lemmatize ning Lemi

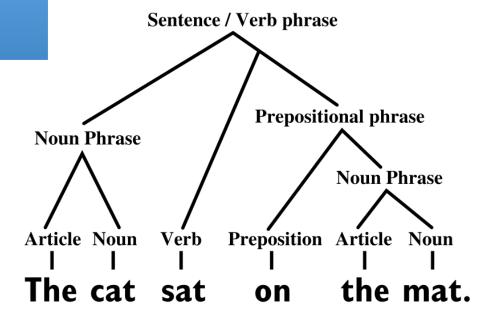
→ adjust was
formaliti bet
→ formal meetin
→ airlin △

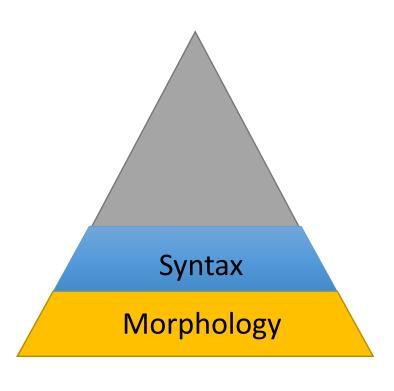




Syntax

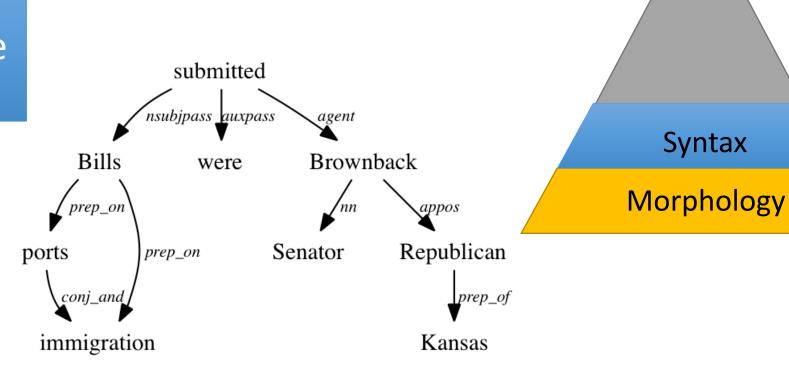
Constituent Parse





Syntax

Dependency Parse





Language Understanding Pyramid

Morphology





Lemmatize ning

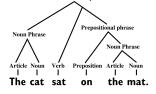
→ adjust
formaliti
→ formal
airlin △

Lemmatization

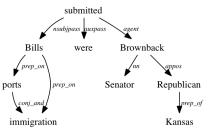
was → (to) be

was → (to) be better → good meeting → meeting

Constituent Parse

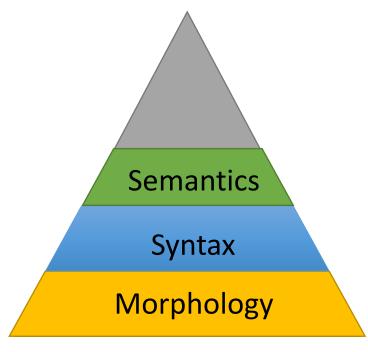


Dependency Parse





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Named Entity Recognition

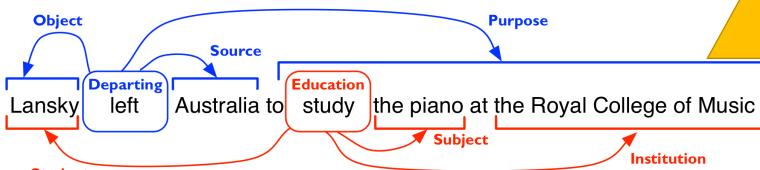
When Sebastian Thrun Person started at Google org in 2007 DATE, few person Morphology took him seriously. "I can tell you very senior CEOs of major American North Car companies would shake my hand and turn away because I wasn't worth talking to," said Thrun Person, now the co-founder and CEO of online higher education startup Udacity, in an interview with Recode org earlier this week DATE.

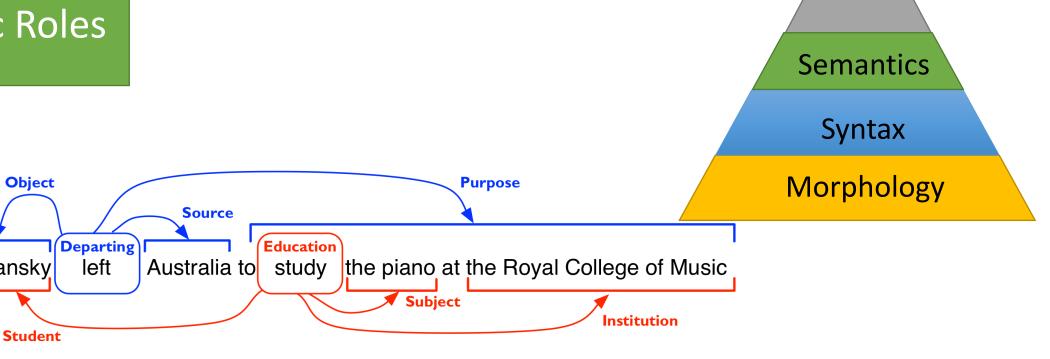


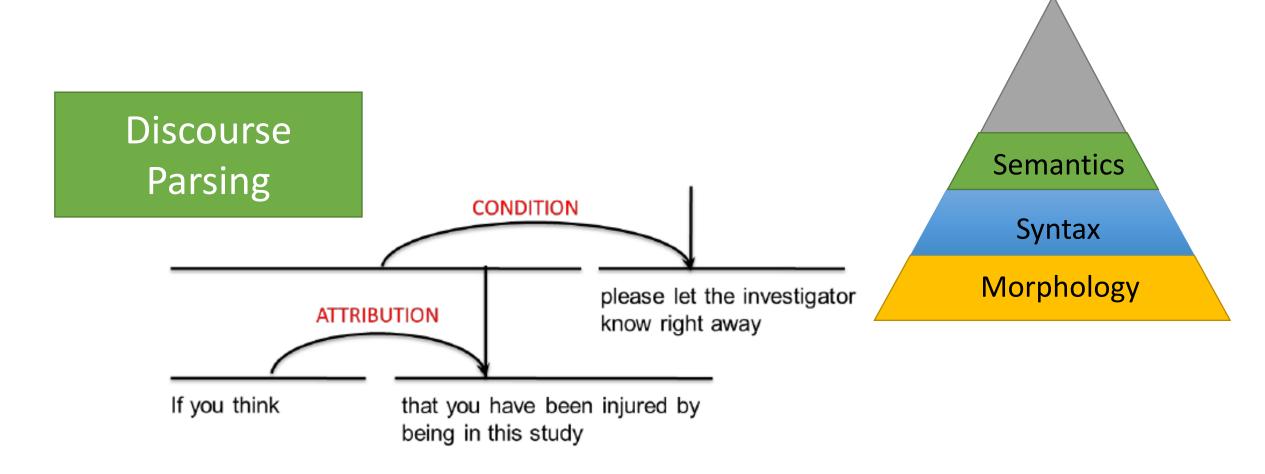
Semantics

Syntax

Semantic Roles





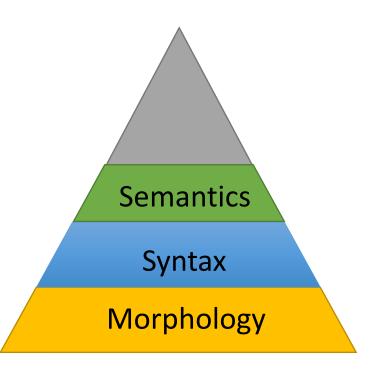




Coreference

"I voted for Nader because he was most

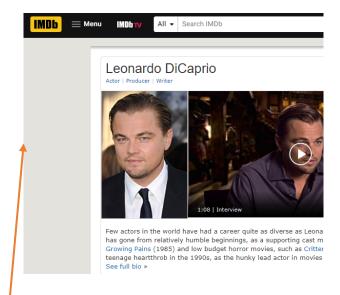
aligned with my values," she said.





Entity Linking

Kate Winslet and Leonardo Dicaprio have definitely created a timeless classic.

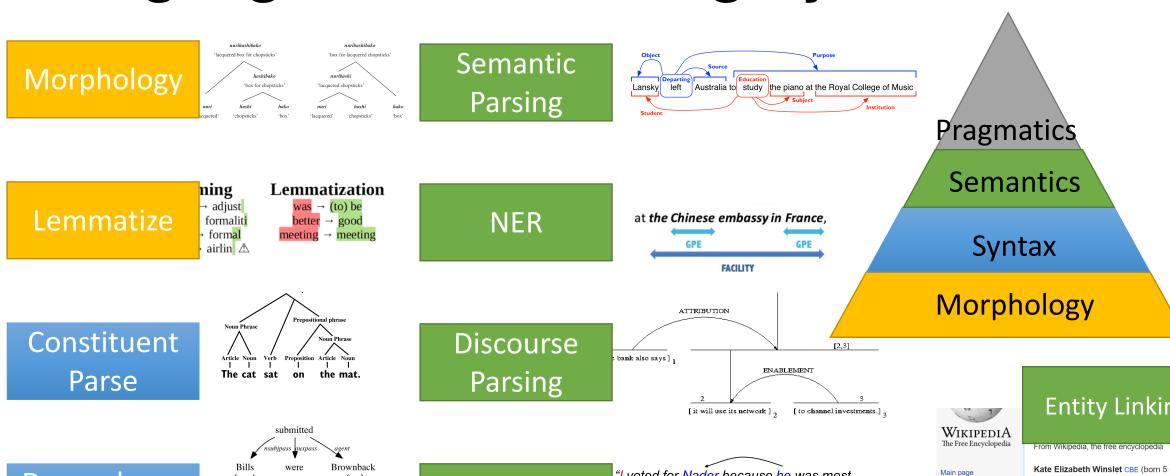


Semantics
Syntax
Morphology





Language Understanding Pyramid



Dependency Parse

Petuum

f prep_on ports Senator Republican immigration

School of Computer Science

Kansas

Coreference

"I voted for Nader because he was most

aligned with my values," she said.

Entity Linking

Grammy Awards.

Kate Elizabeth Winslet CBE (born 5 October 1975) is an English actress. She is particularly known for her work in period dramas, and is often drawn to portraying angst-ridden women. Winslet is the recipient of various accolades, including three British Academy Film Awards, and is among the few performers to have won Academy, Emmy, and

Interaction

Featured content

Donate to Wikipedia

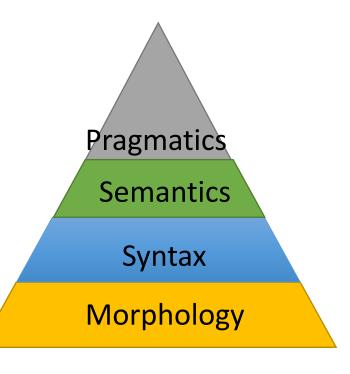
Pragmatics



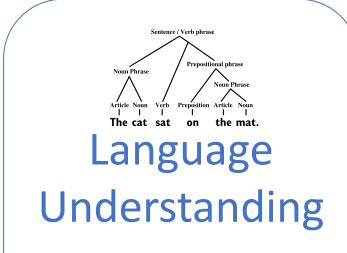




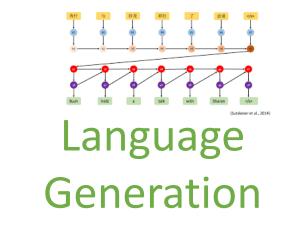
WWW.PHDCOMICS.COM



Categorization of Text Processing

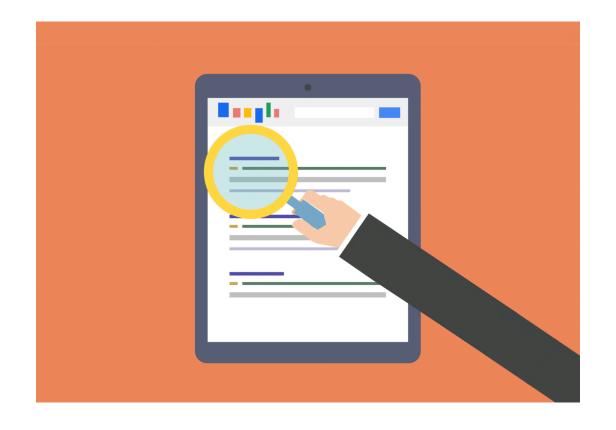






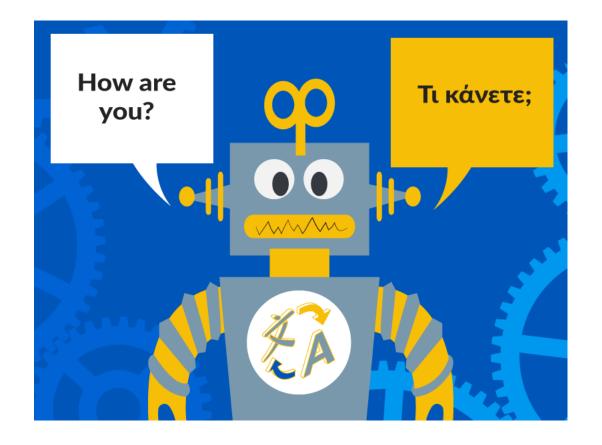
Information Retrieval

- Retrieve relevant documents based on user query
- Some IR subs-tasks:
 - The Search Step: quickly get relevant documents as a rank list based on an efficient Index.
 - The Reranking Step: fine-tune the rank list to create better ranking



Text Generation

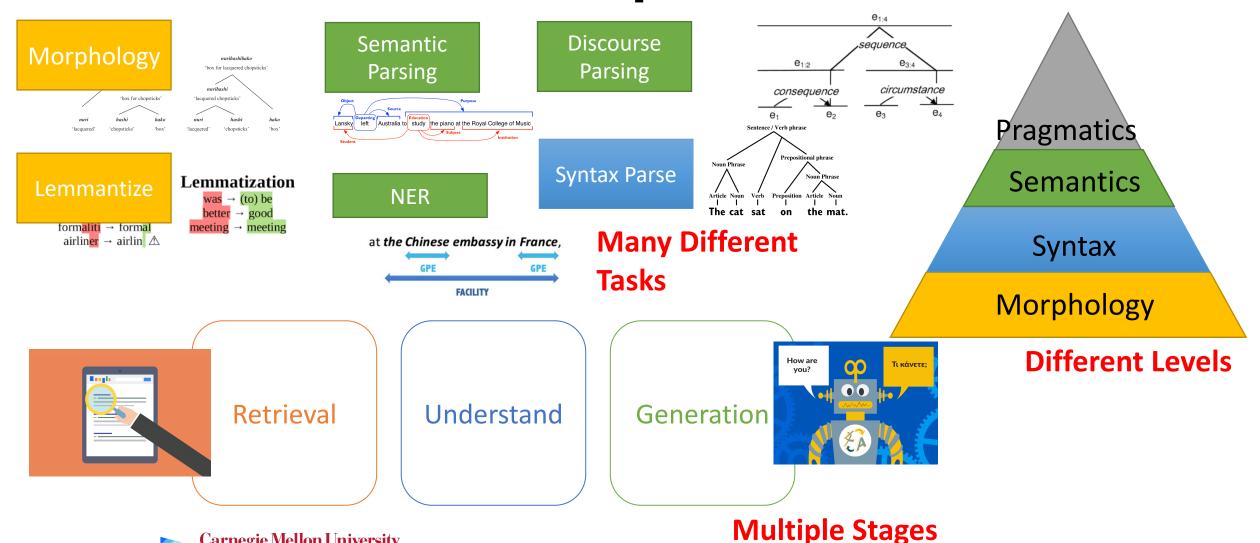
- Machine Translation
- Summarization
- Dialogue Response Generation



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NLP tasks are Complex

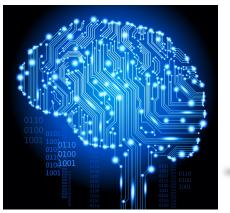


Real World Applications are Complex

- A user speaks German but would like to find good romantic movies.
- We have a corpus of English movie reviews.

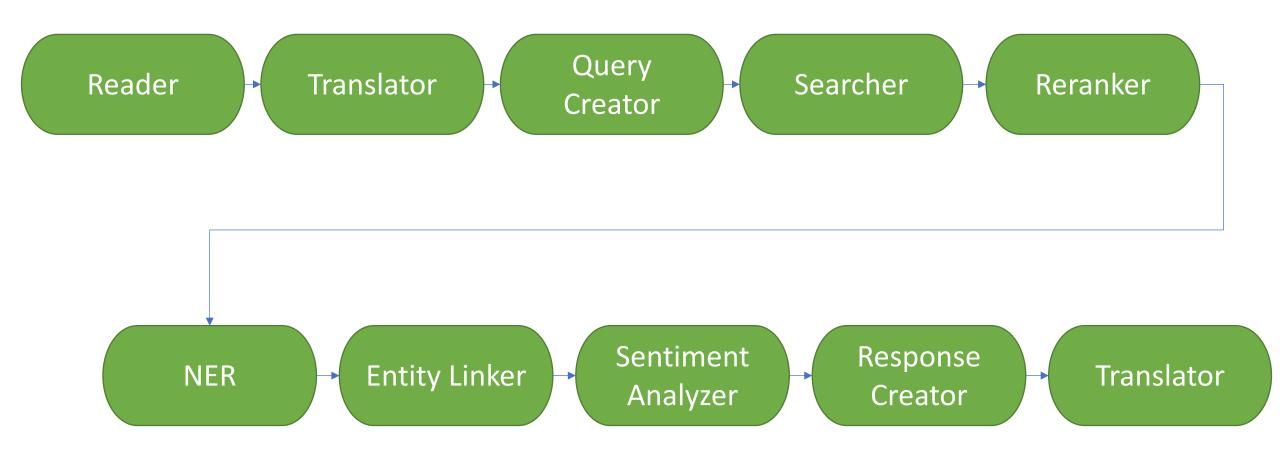
What should we do?





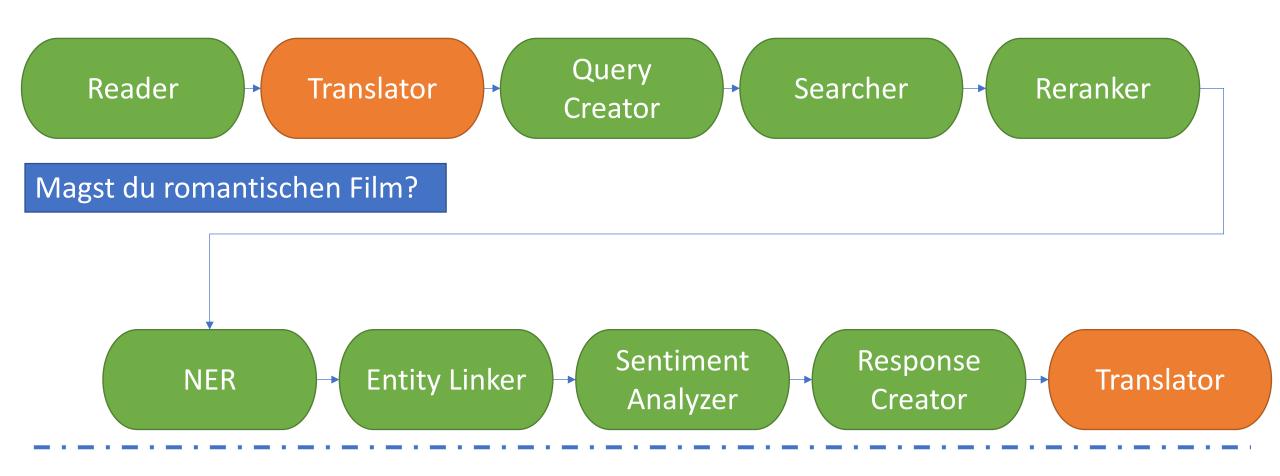




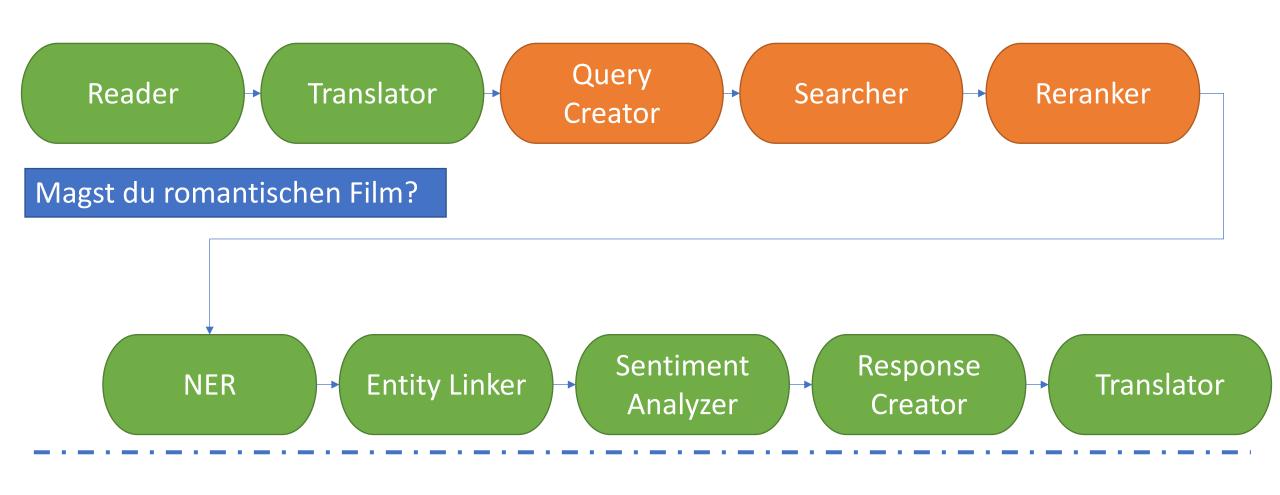


Here is one possible solution pipeline





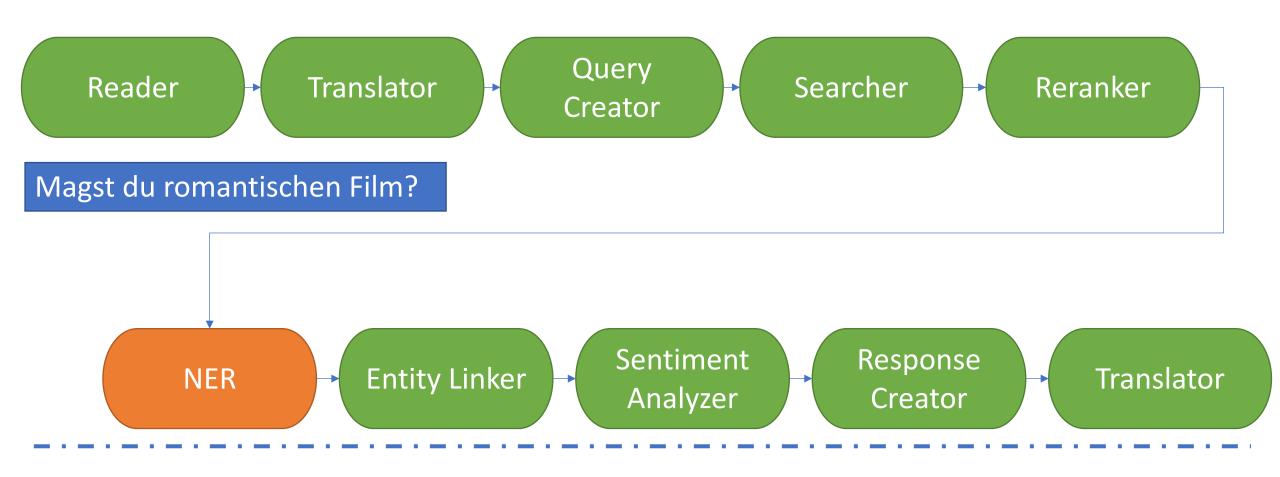






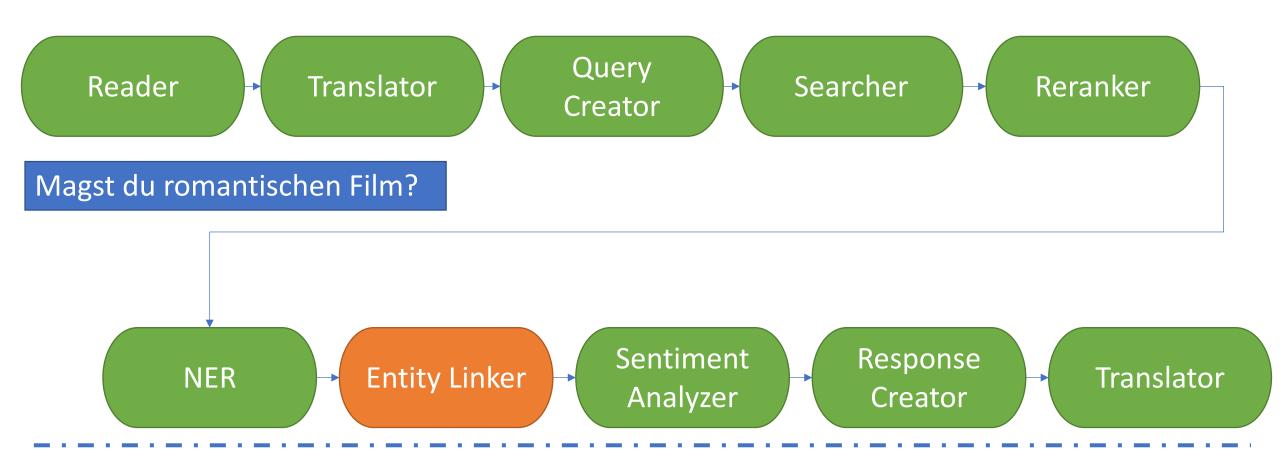
Reranker

Create appropriate queries and run on the Information Retrieval Engine



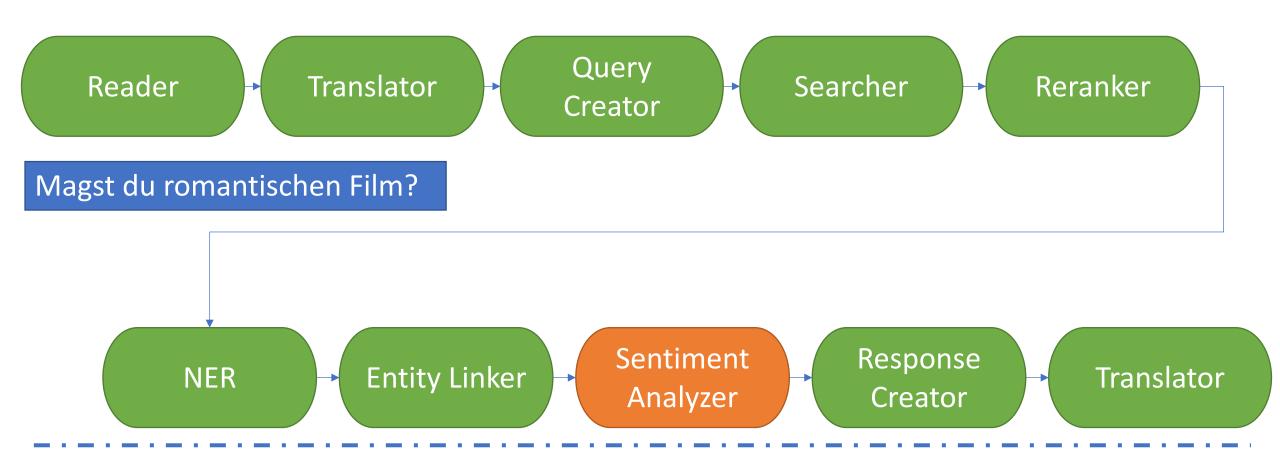


Kate Winslet and Leonardo Dicaprio have definitely created a timeless classic.





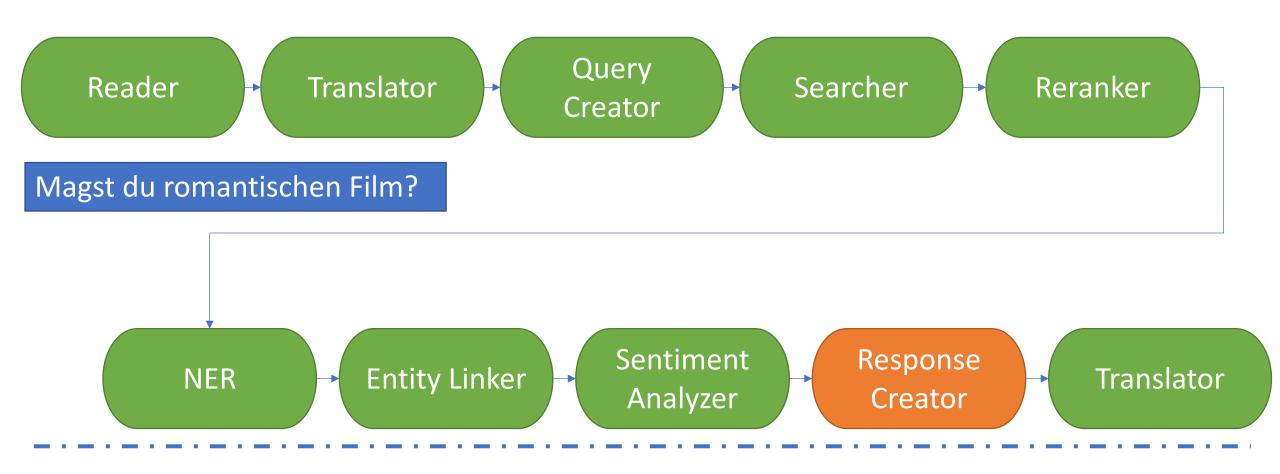
Link "well-known" mentions to backend knowledge base, such as "Leonardo Dicaprio"



Sentiment Analyzer Analyzer the sentiment of the retrieved reviews to pick a positive one.



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Now with all the above, can we construct an answer?

Inter-Operation Across the Pipeline

- Every Step in the Pipeline produces useful information
- Can we easily access and utilize these for the final goal?
- Let's review how we normally build such a pipeline





Decompose the pipeline into steps



Use an existing implement

Build your own implement





Decompose the pipeline into steps



Pick an existing implement

Build your own implement

Connect the steps





Decompose the pipeline into steps Solve each step Pick an existing implement Build your own implement Connect the steps





Decompose the pipeline into steps

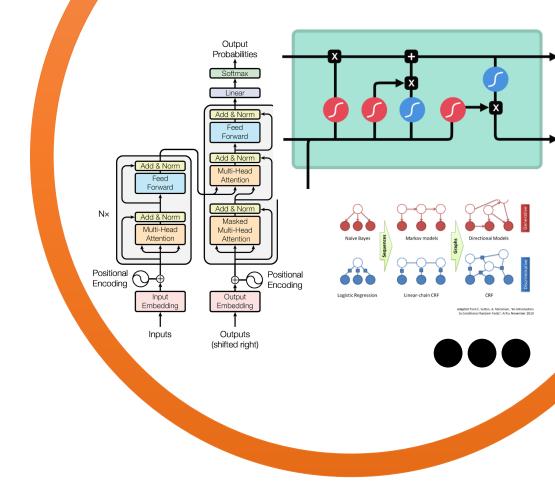
Solve each step

Pick an existing implement

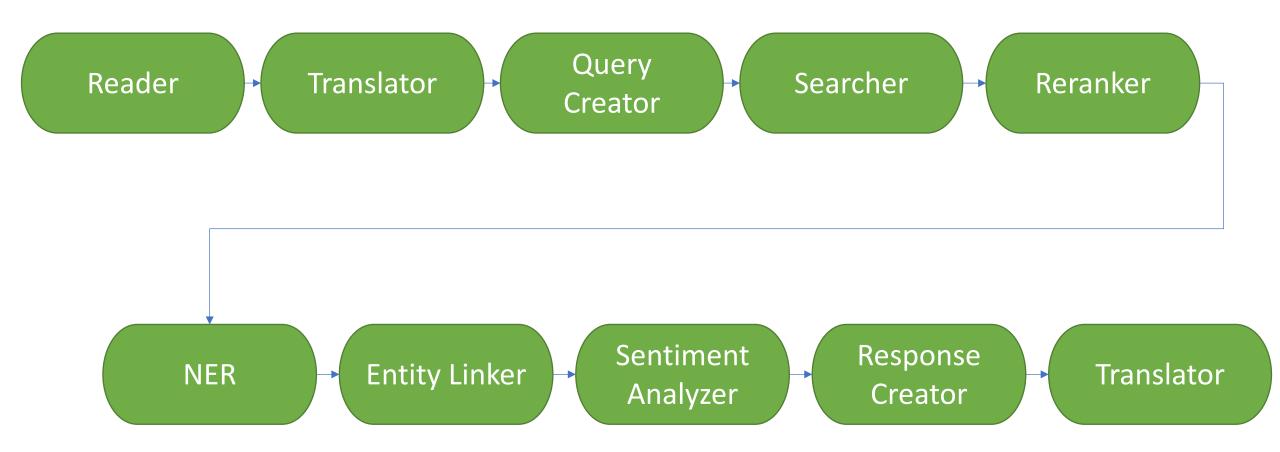
Build your own implement

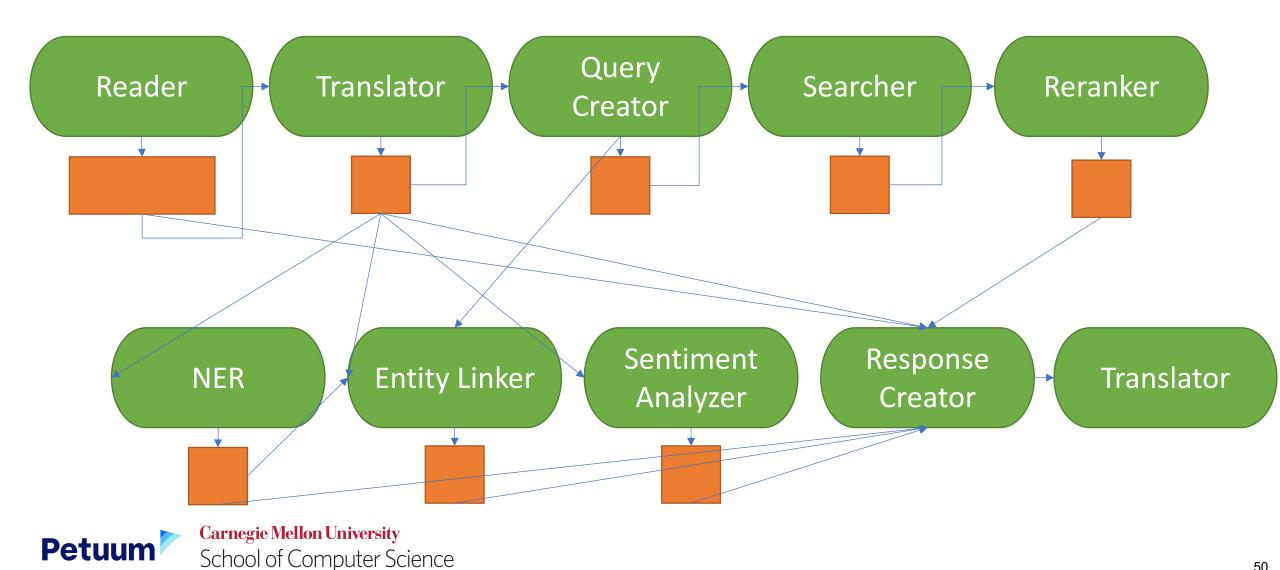
Connect the steps

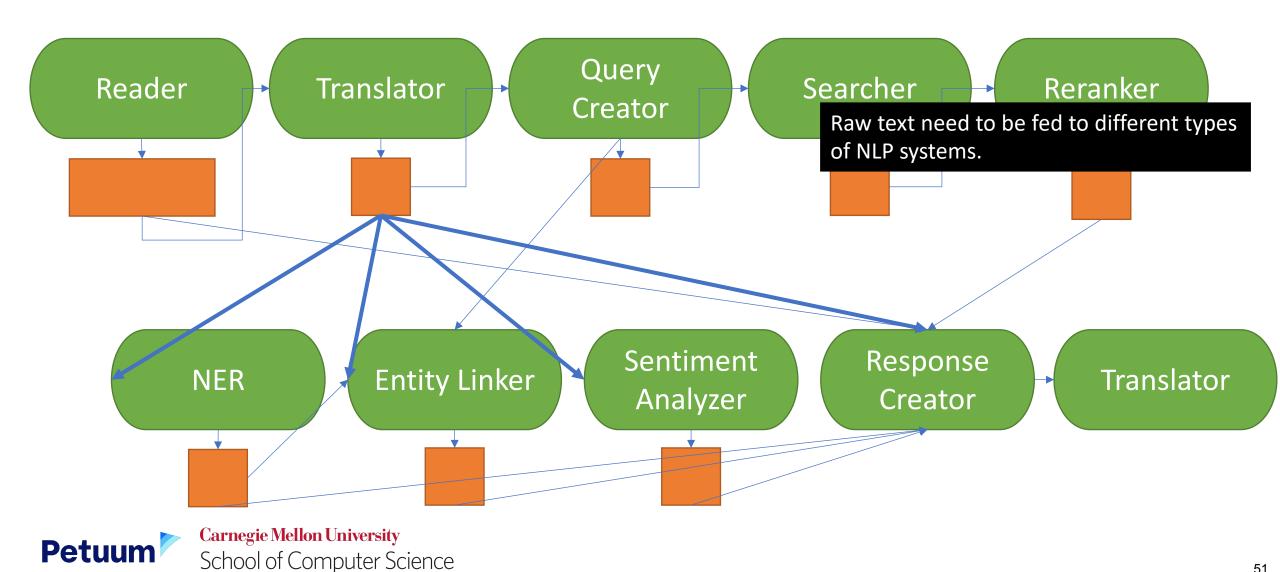


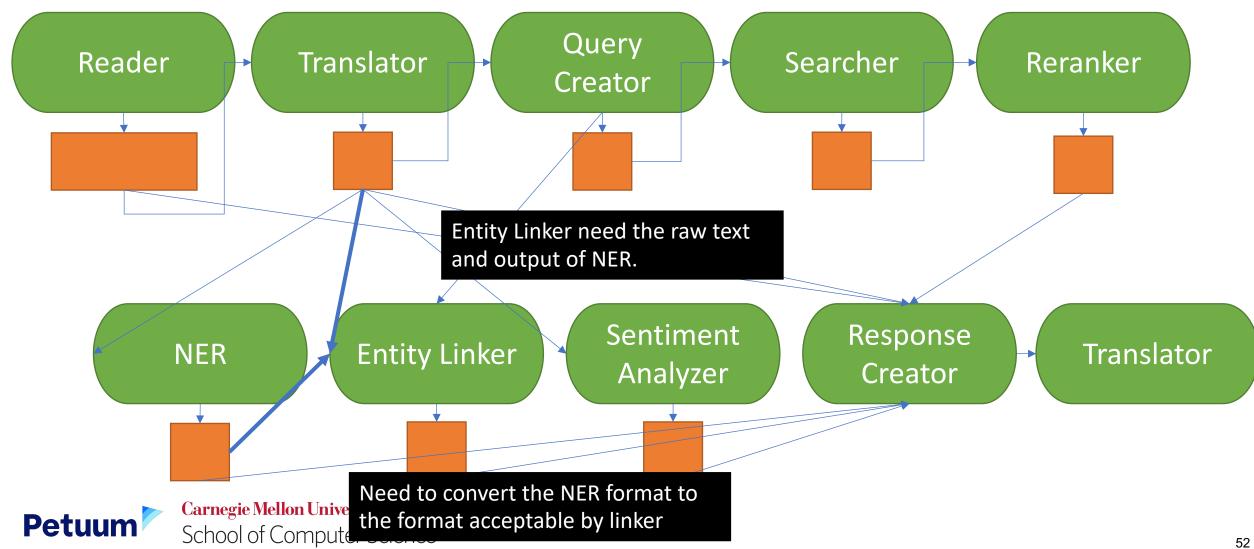


So here is the "expected" pipeline

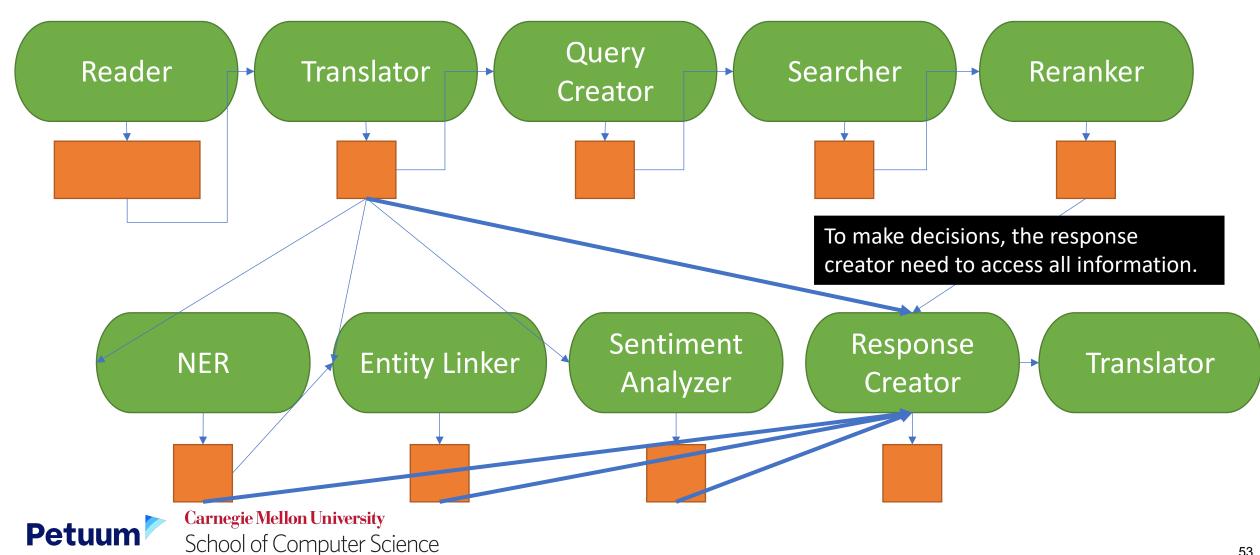








What it might actually look like





Wha

Reader

anker

Use a Pipeline System?

N

Petuum

Translator



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Examples of Some Pipeline Systems

- Illinois Curator
 - Support many different NLP tasks
 - Especially strong in different flavors of SRL
 - Allow composing many different tasks

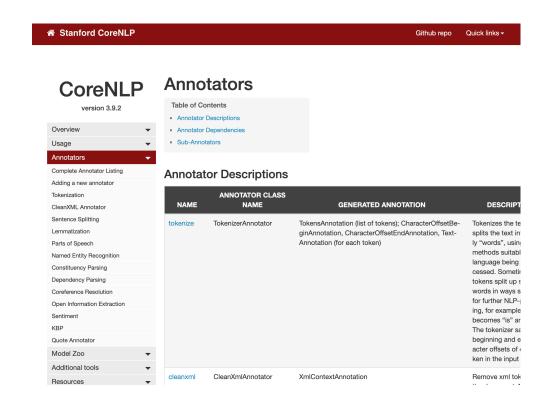
Curator Demo check status? about?

Enter some text in the box below. Then, check the boxes next to the types of annotation you want Curator to provide. Click "process" to send your text to be annotated with those resources. When the selected annotation services have finished, the outputs of those services will be displayed on this page.

You can replac	e this placeholder text with the sentences you'd like the Curator to annotate.
process	
✓ Sentend ✓ Tokens ✓ Part-of-S ☐ Shallow ☐ Named ☐ Named ☐ Quantition	annotation services you'd like to be applied to your text: ces Illinois sentence-level segmenter Illinois token-level segmenter Speech Illinois Part-of-Speech tagger Parse chunks Illinois Chunker (a.k.a. Shallow Parser) Entities Illinois Named Entity Recognizer 2014 CoNLL (PER/LOC/ORG/MISC) Entities Illinois Extended Named Entity Recognizer 2014 Ontonotes (18 types) es Illinois Quantity Recognizer ic Roles (verbs) older SRL

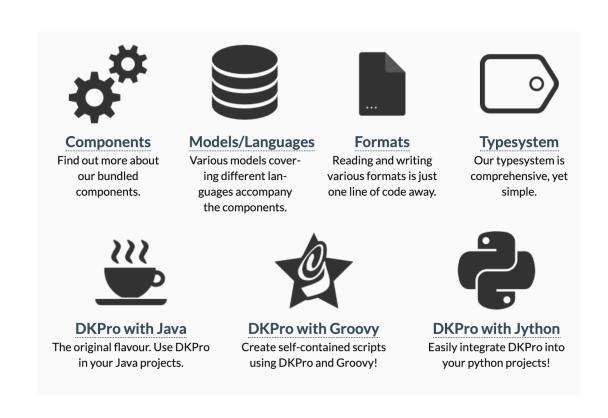
Examples of Some Pipeline Systems

- Stanford
 - Features in a good coverage in core NLP tasks
 - Provide utilities on these tasks
 - Strong dependency between tasks (e.g. parsing depends on tokenization)



Examples of Some Pipeline Systems

- DKPro Core
 - Support large number of tools
 - Tooks are very loosely couplied
 - Use a universal data format based on Typesystem
 - Easy pipeline composing
 - A transparent data flow



What's Provided Now?

The current approach



Useful NLP Tools



Pre-trained Models



Pipeline Systems

Decompose the pipeline into steps

Solve each steps

Pick an existing implement Build your own implement

Connect the steps

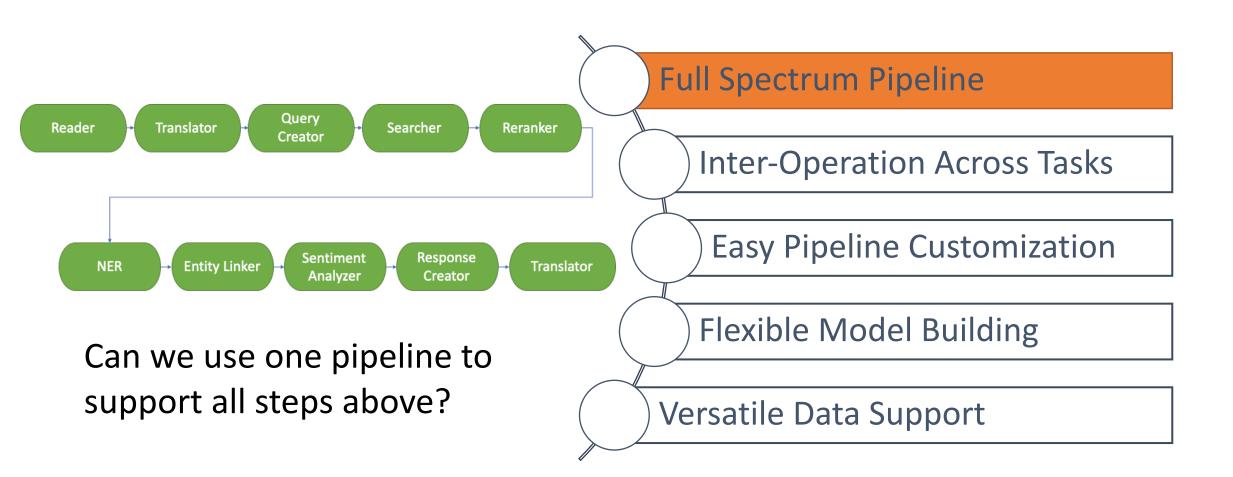
What do we want to achieve? Full Spectrum Pipeline

Inter-Operation Across Tasks

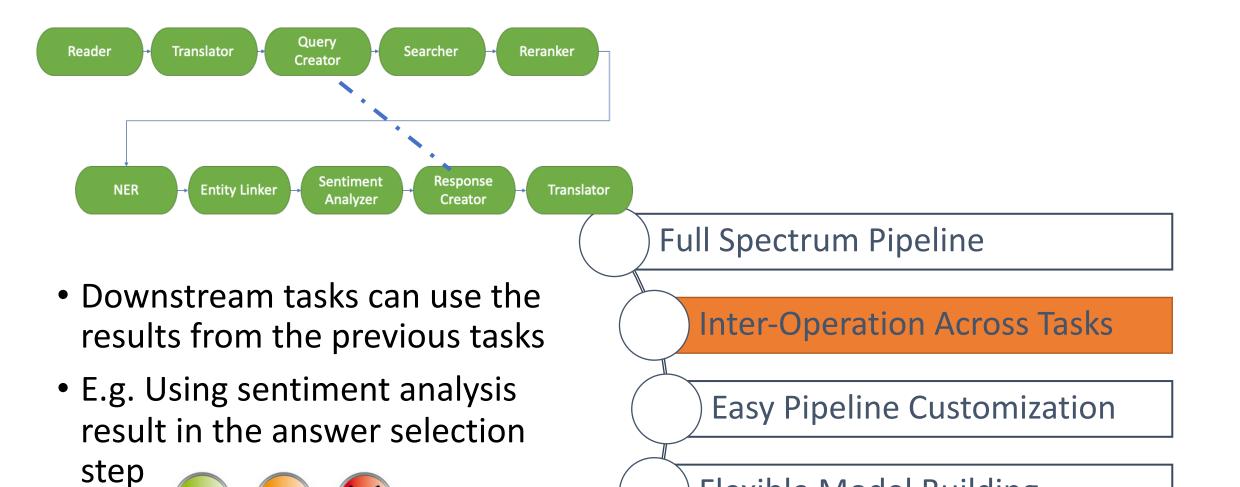
Easy Pipeline Customization

Flexible Model Building

Versatile Data Support







Flexible Model Building

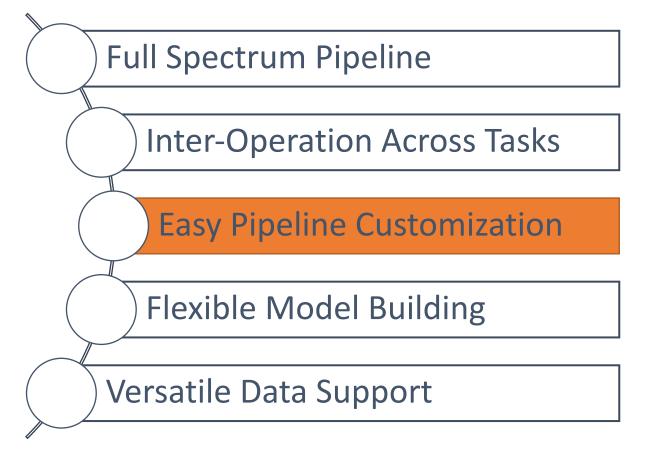
Versatile Data Support



Can we freely change the operations in a pipeline?

For example:

- Plug-in a tokenizer.
- Replace the translator.
- Remove lemmatization.



Can we directly reuse a model for a new task quickly?



Tom and Bill work at the same company.

PER O PER O O O O

He is going to the bookshop.

PR V V IN DT N

Full Spectrum Pipeline

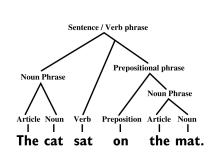
Inter-Operation Across Tasks

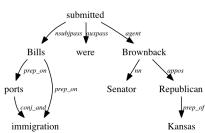
Easy Pipeline Customization

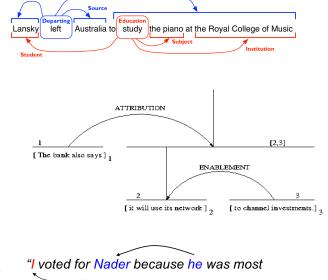
Flexible Model Building

Versatile Data Support

E.g. Different NLP data formats of different tasks







aligned with my values," she said.

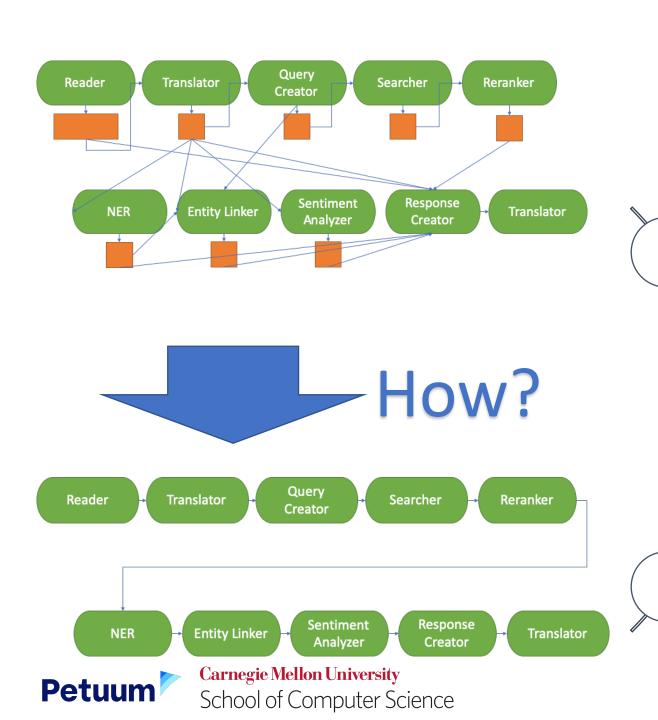
Full Spectrum Pipeline

Inter-Operation Across Tasks

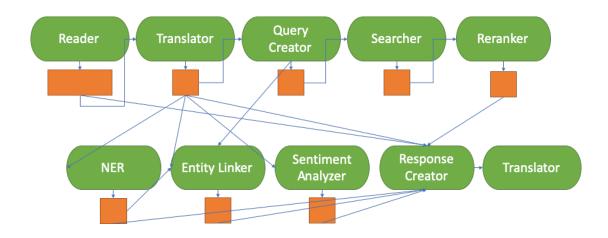
Easy Pipeline Customization

Flexible Model Building

Versatile Data Support



Full Spectrum Pipeline **Inter-Operation Across Tasks Easy Pipeline Customization** Flexible Model Building Versatile Data Support



Full Spectrum Pipeline

Standardize

Inter-Operation Across Tasks

Easy Pipeline Customization

Flexible Model Building

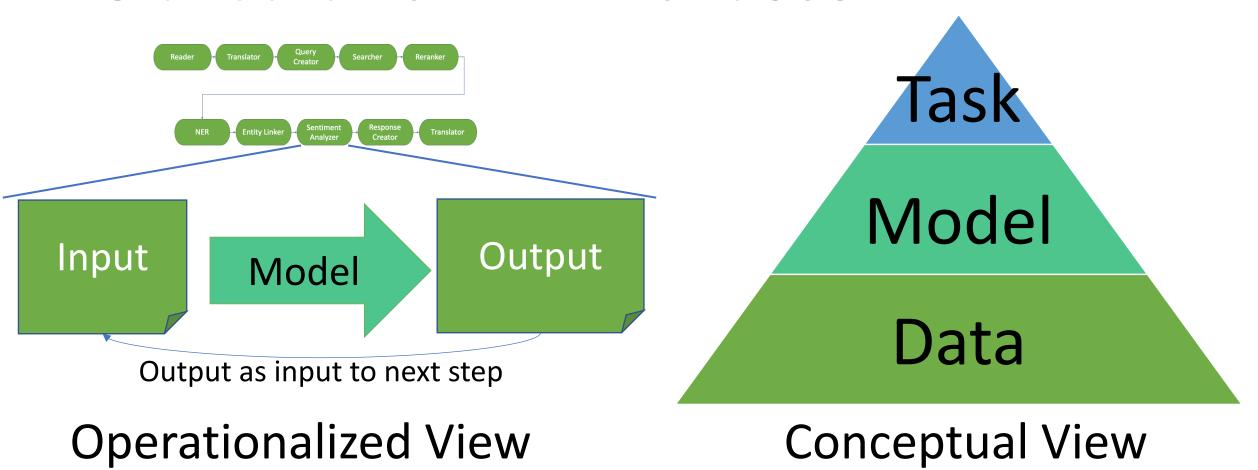
Versatile Data Support



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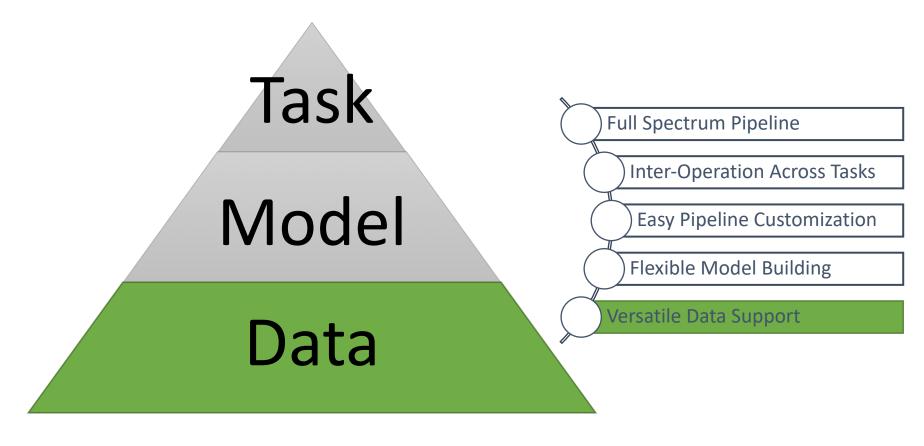
Standardize NLP Interfaces





Standardize interfaces between the 3 levels

Considerations of Standardizing Data Representation



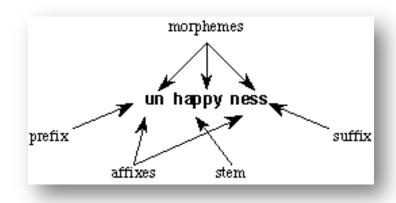


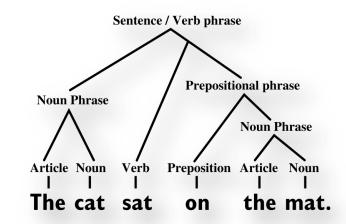


Data Granularity

- NLP data have different granularity:
 - Character level (Chinese Radical)
 - Token level (Morphology)
 - Sentence level (Syntax Parsing)
 - Document level (Entity Coreference)
 - Corpus level (Information Retrieval)

Representation should handle flexible granularities

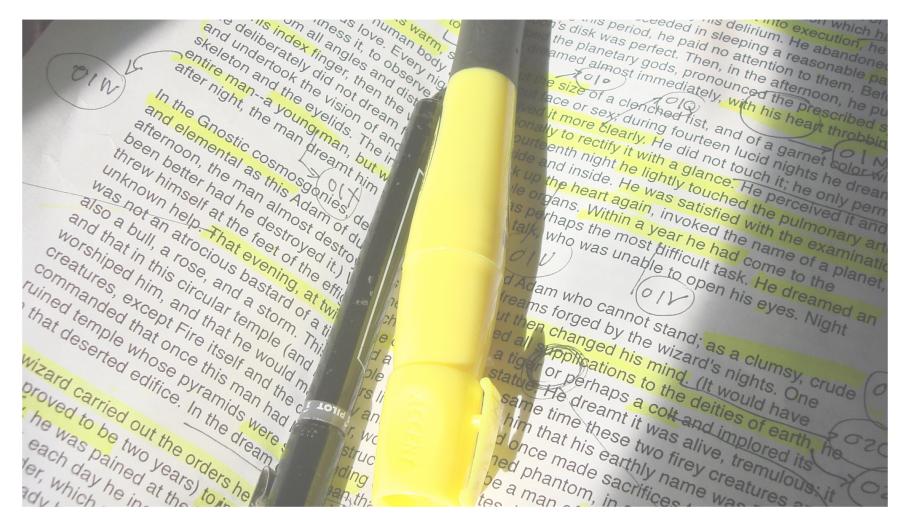








Data Structures

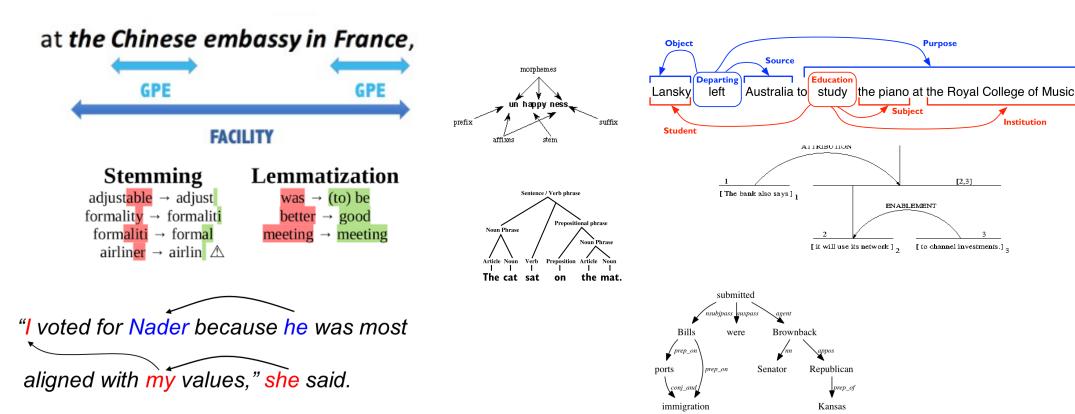






Data Structures

Let's again look at the tasks, any patterns?

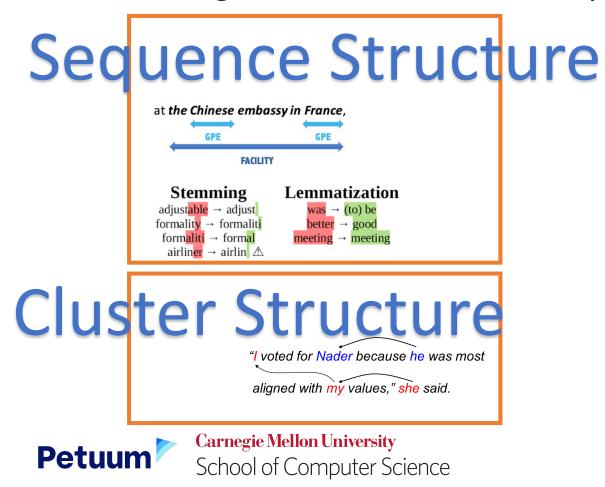


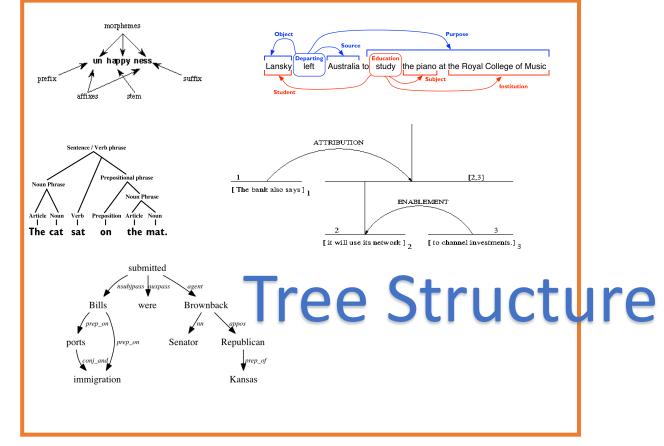




Data Structures

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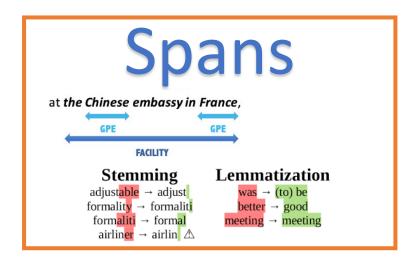


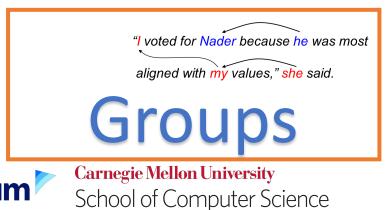


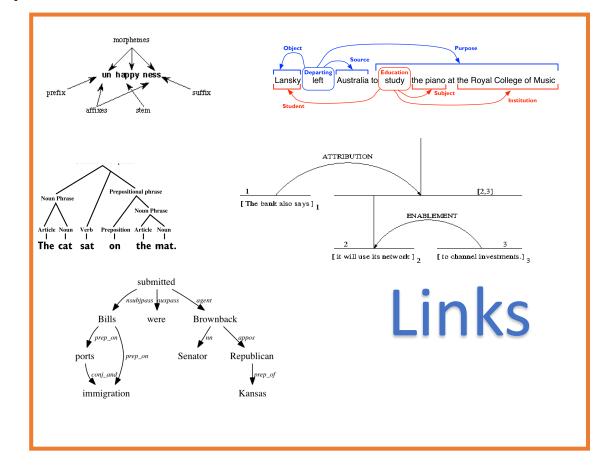


Data Structures

Let's again look at the tasks, any patterns?









Spans

additional fields, e.g., embeddings, ner tag

E1 = (EntityMention, 25, 35)

P2 = (Predicate, 42, 46)

EntityMention

Predicate

EntityMention

Last year, it was Rams quarterback Jared Goff, who failed to spot a wide-open Brandin Cooks when the NFC Champions ran in the second half a play that had sprung Cooks free in the first half.





Links

additional fields, e.g., dependency type

Link = (Type, Parent, Child, ...)

S1= (SemanticRoleLink, P1, E1)

EntityMention Predicate

EntityMention

Last year, it was Rams quarterback Jared Goff who failed to spot a wide-open Brandin Cooks when the NFC Champions ran in the second half a play that had sprung Cooks free in the first half.





Groups

additional fields, e.g., group type, score

G1= (EntityCoreferenceGroup, Member=[E2,E3])

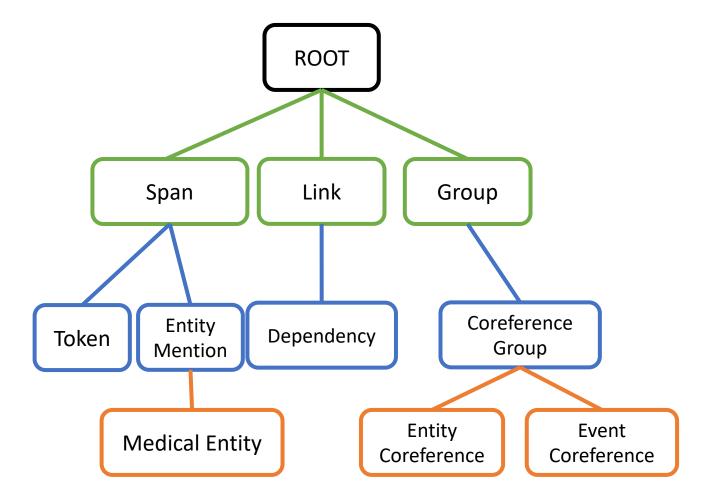
Last year, it was Rams quarterback Jared Goff, who failed to spot a wide-open Brandin Cooks when the NFC Champions ran in the second half a play that had sprung Cooks free in the first half.





Ontology of Data Structures

- Types of data structures can be organized as an ontology tree.
- The ontology can be customized for new domains.





Practical Data Considerations

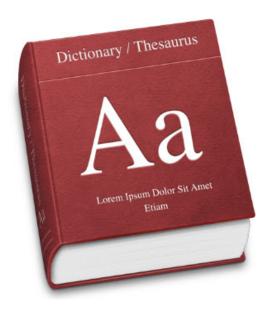
- Serialization (S) and Deserilization (D)
 - Loseless: D(S(data)) = data
 - Can be passed around (e.g. networks channels)
- Readable, Interpretable
- Meta Data
 - Keep source information
 - Automatic record creation time, creator, etc.





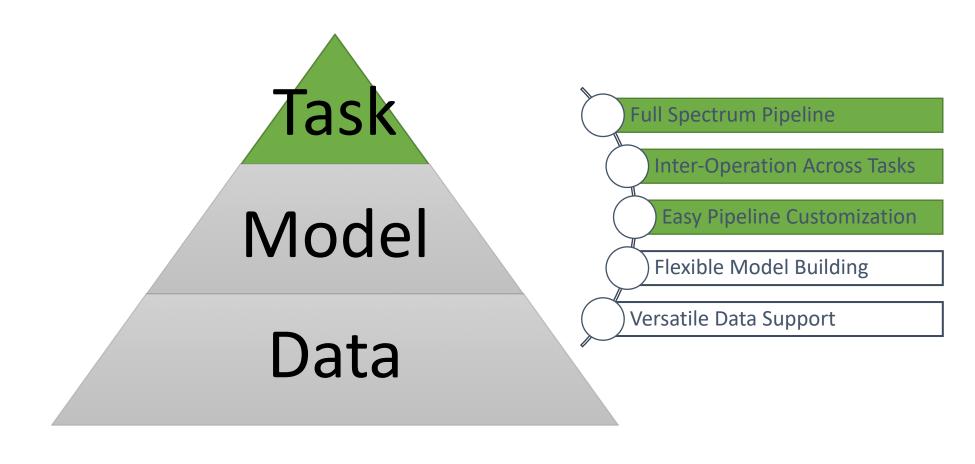
Global Data

- Vocabulary
- Embeddings (e.g. Word2Vec, Bert)





How about Tasks?

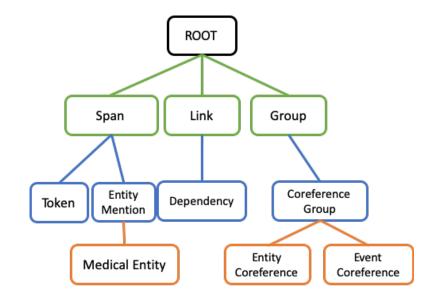






Data as Interface

- A standard interface can be defined given the data representation.
- This helps task modularization.

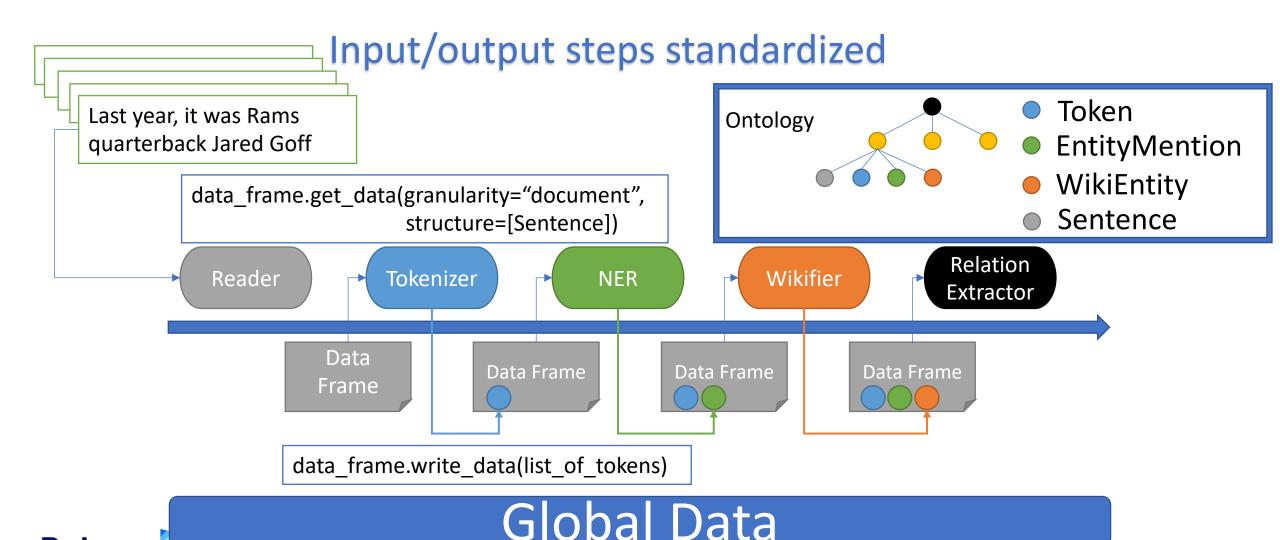


Accessing data using the granularity and structure



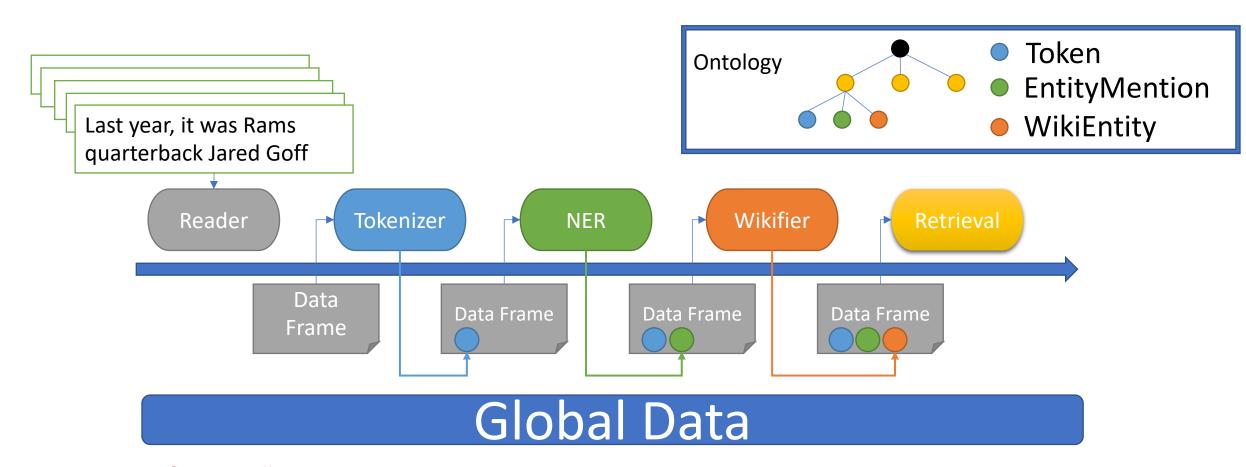


- With Standardized Data and Interfaces:
 - Tasks can already be organized in a modular way



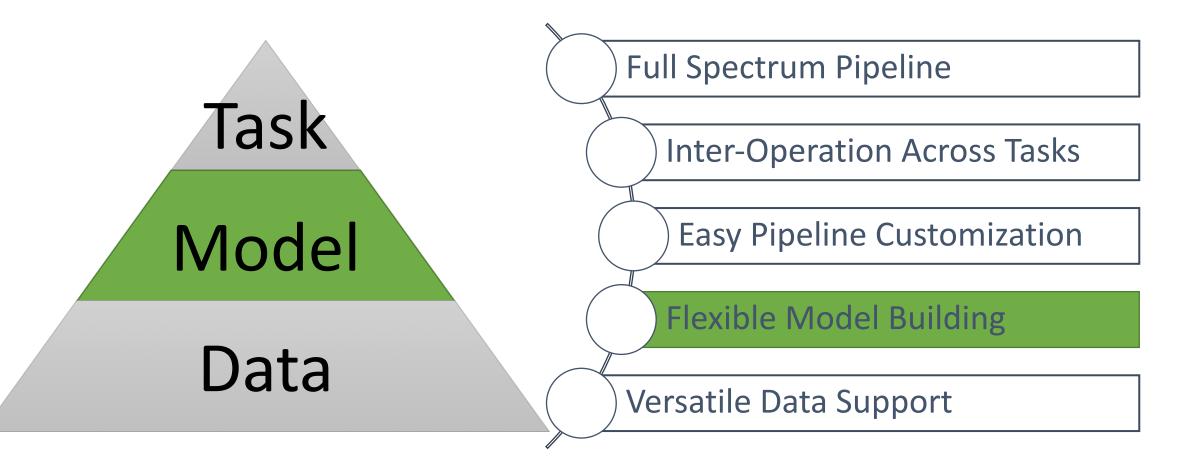


- Full Spectrum Pipeline Customization: We can insert/replace an Information Retrieval into the pipeline
- Inter Operation: Complex queries can be built using the NER and Wikifier information



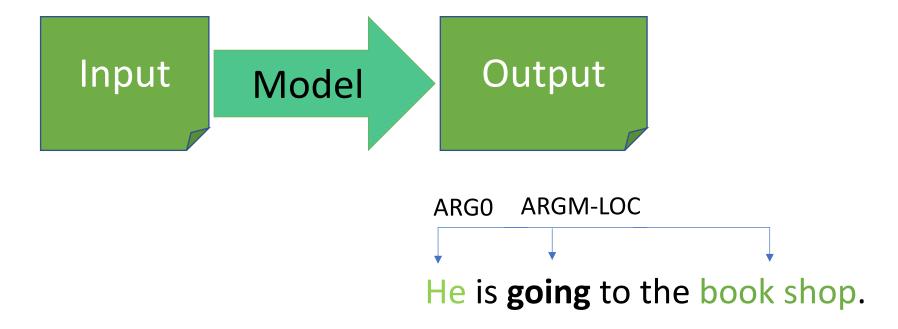


How to Standardize Model?





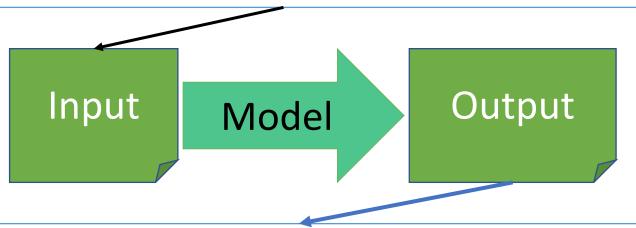
He is going to the book shop.





He is going to the book shop.





We already have a standard interface between the data and the model

data_frame.write_data(granularity=sentence, structure=PredicateLink)

ARGO ARGM-LOC

He is **going** to the book shop.

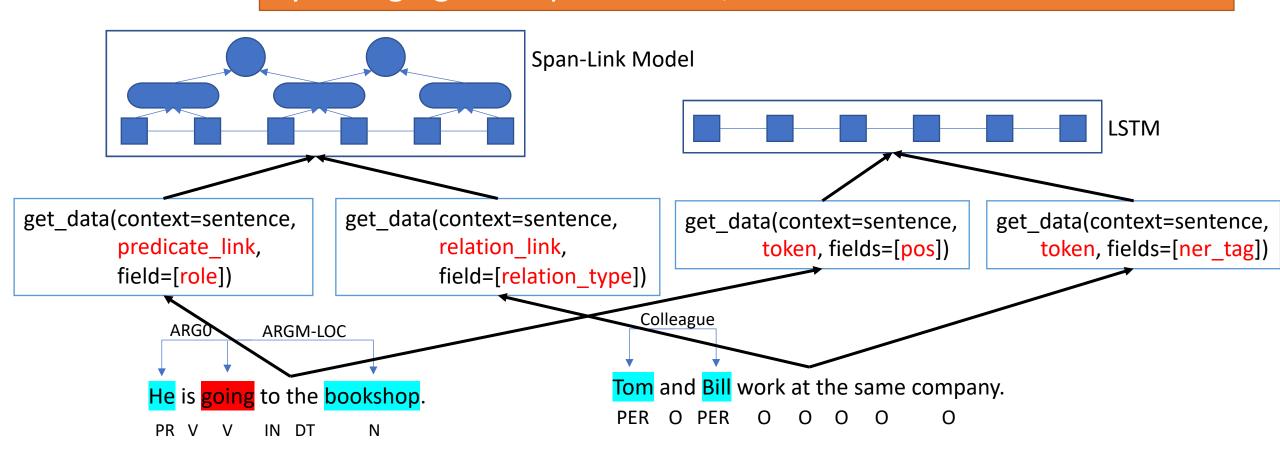


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Model-Data Interface

By changing a few parameters, we can fit to different models.





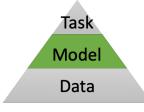


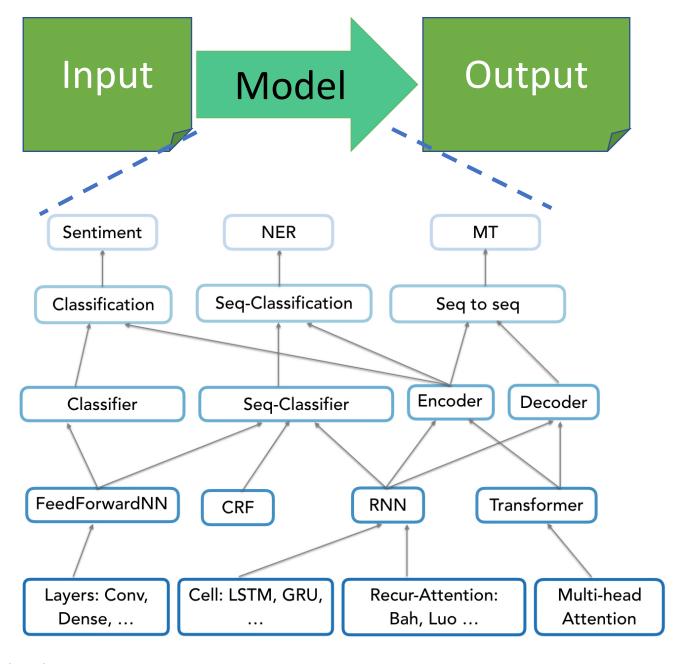
Other Model Support

- Feature Extraction
 - E.g. Embedding support
- Training Loop Support
 - Data Iterator
 - Batcher
- Learning Library Interface

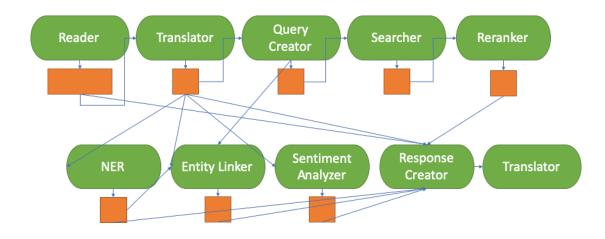
vector = sentence.embedding(type='BERT')











Full Spectrum Pipeline

Inter-Operation Across Tasks

Easy Pipeline Customization

Flexible Model Building

Advanced Data Support





Case Study: Modularization with *Forte*



Forte: a flexible and Powerful NLP Pipeline FOR TExt.



https://github.com/asyml/forte

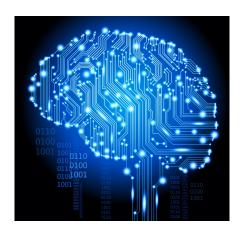
- We built **Forte**, a system that validates these ideas:
 - Universal Data Flow
 - Pipeline Construction
 - Full Spectrum: Information Retrieval, Text Analysis, Generation
 - Abstract Data, Model, Task Interfaces
- Other features:
 - Batching
 - Bookkeeping

Revisit the Problem

- A user speaks German but would like to find good romantic movies.
- We have a corpus of English movie reviews.

What can we do?



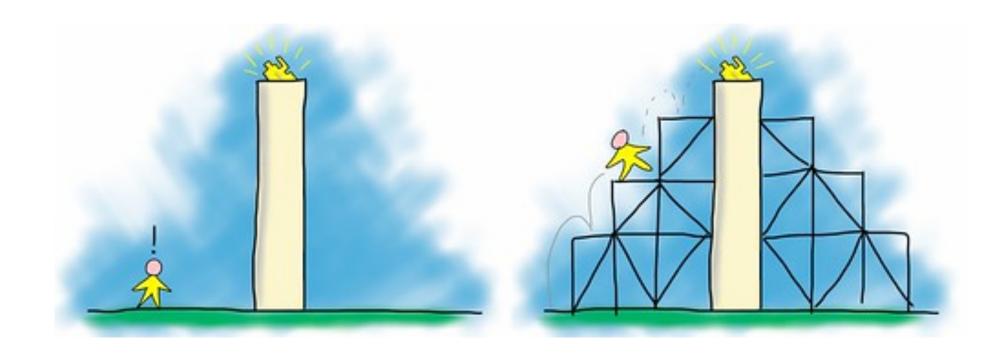






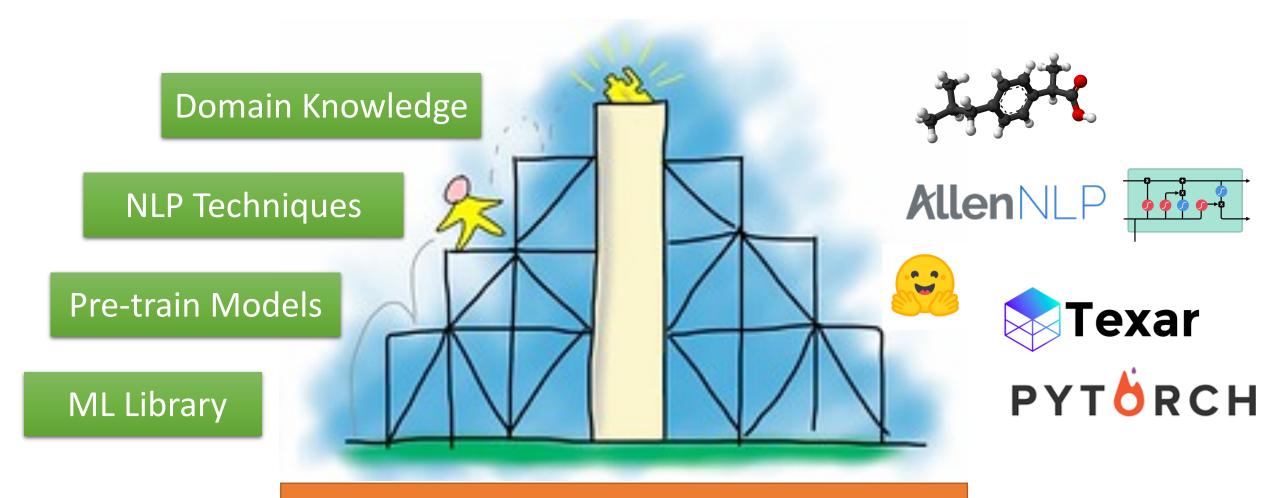


Forte: Scaffold for the Goal





An Open, Flexible Scaffold for NLP





Data Representation

Carnegie N

	Forte	spaCy	CoreNLP	DKPro	AllenNLP	Curator
Universal Data Flow	25		25			25
Extendable Ontology	25			25		
Lossless Serialization	25	25		25		25
Pipeline Construction	25	25	25	25		25
Easy Processor Replacement	25			25		25
Inter Operation	25		25			25
Retrieval	25		25			
Generation	25					
Standard Model Interface	25					25
Deep Learning Integration	25	25				
Integrated ML Support	25			6.0	~	25



Well Supported!



Some Support

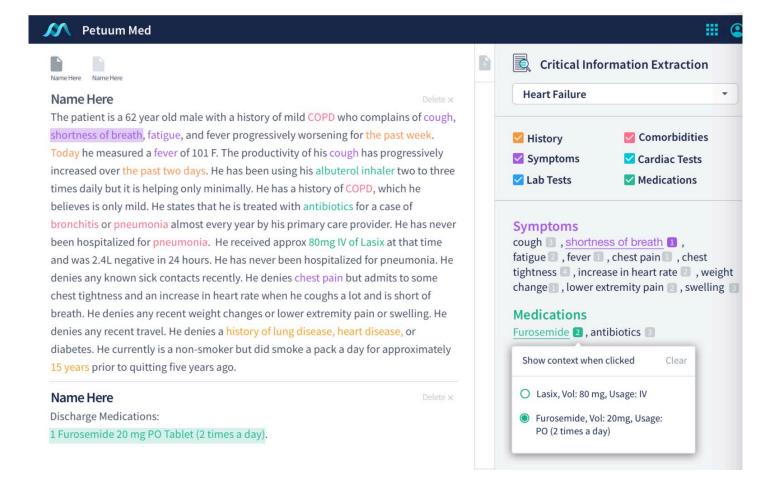


No Support

Standardization with Forte









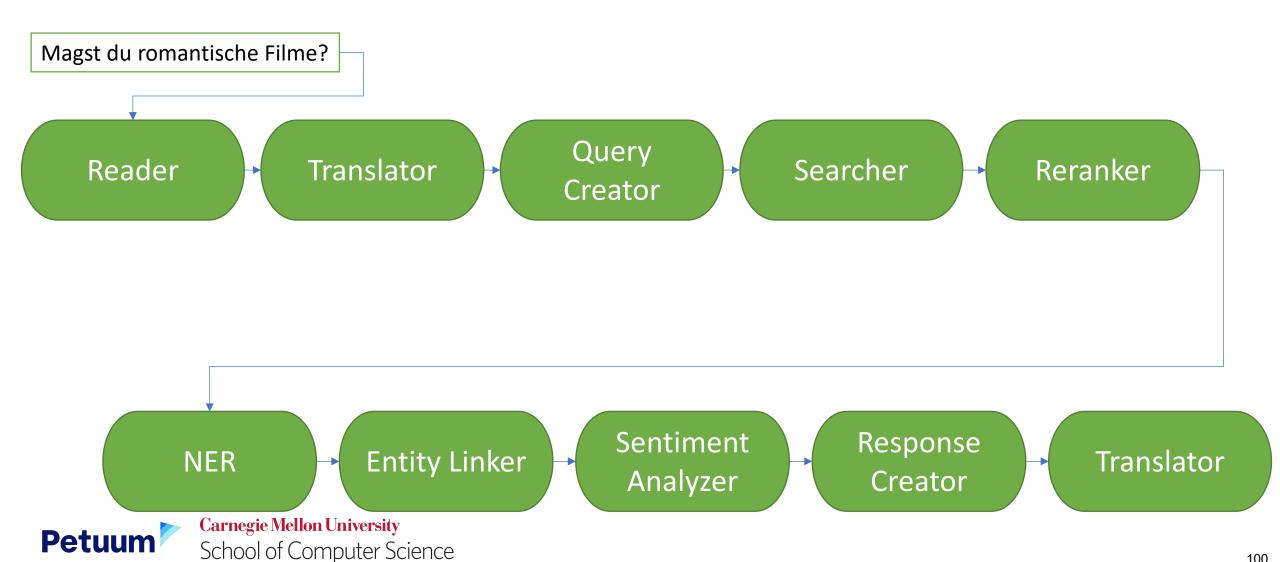


Chaining with Forte

```
query_pipeline = Pipeline(resource=resource)
query_pipeline.set_reader(
    reader=MultiPackTerminalReader(), config=config.reader)
query_pipeline.add_processor(
    processor=MicrosoftBingTranslator(), config=config.translator)
query_pipeline.add_processor(
    processor=BertBasedQueryCreator(), config=config.query_creator)
query pipeline.add processor(
    processor=SearchProcessor(), config=config.indexer)
query_pipeline.add_processor(
    processor=CoNLLNERPredictor(), config=config.ner,
                                                                                       Query
                                                                  Reader
                                                                            Translator
                                                                                                 Searcher
                                                                                                            Reranker
                                                                                       Creator
    selector=NameMatchSelector(
         select_name=config.indexer.response_pack_name[0]))
                                                                                         Sentiment
                                                                                                    Response
                                                                              Entity Linker
                                                                                                              Translator
                                                                                                    Creator
                                                                                          Analyzer
```

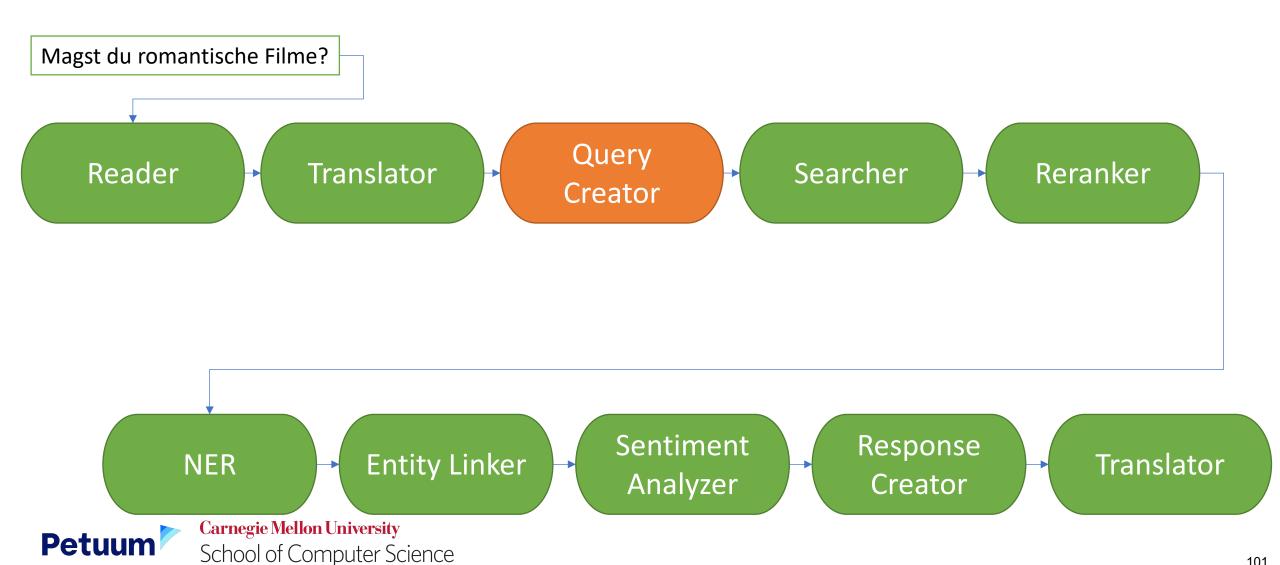
















Here we create a simple text-based query.

Build Simple Query

```
def _build_query(self, text: str) -> Dict[str, Any]:
    r"""Constructs Elasticsearch query that will be consumed by
    Elasticsearch processor.
    Args:
          text: str
             A string which will be looked up for in the corpus under field
             name `field`. `field` can be passed in a `config` during
              :meth:`ElasticSearchQueryCreator::initialize`. If `config` does
             not contain the key `field`, we will set it to "content"
   size = self.config.size or 1000
field = self.config.field or "content"
return {"query": {"match": {field: text}}, "size": size}
```

class ElasticSearchQueryCreator(QueryProcessor[MultiPack]):

Query Creator



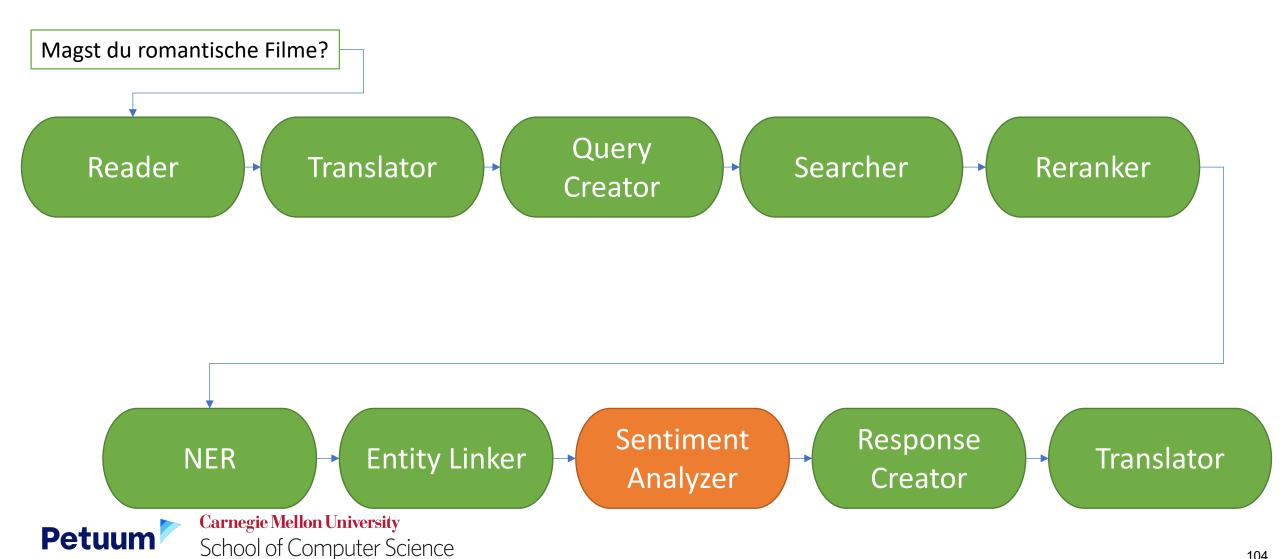
Alternatively, we can create an embedding based query.

Build query by using the embedding

```
class BertBasedQueryCreator(QueryProcessor[MultiPack]):
    r"""This processor searches relevant documents for a query"""
   @torch.no_grad()
   def get_embeddings(self, inputs, sequence_length, segment_ids):
       output, _ = self.encoder(inputs=inputs,
                                 sequence_length=sequence_length,
                                 segment_ids=segment_ids)
       cls_token = output[:, 0, :]
       return cls_token
    def _build_query(self, text: str) -> np.ndarray:
       input_ids, segment_ids, input_mask = \
           self.tokenizer.encode_text(
               text_a=text, max_seq_length=self.config.max_seq_length)
       input_ids = torch.LongTensor(input_ids).unsqueeze(0).to(self.device)
       segment_ids = torch.LongTensor(segment_ids).unsqueeze(0).to(self.device)
       input_mask = torch.LongTensor(input_mask).unsqueeze(0).to(self.device)
       sequence_length = (1 - (input_mask == 0)).sum(dim=1)
       query_vector = self.get_embeddings(inputs=input_ids,
                                           sequence_length=sequence_length,
                                           segment_ids=segment_ids)
       query_vector = torch.mean(query_vector, dim=0, keepdim=True)
       query_vector = query_vector.cpu().numpy()
       return query_vector
```











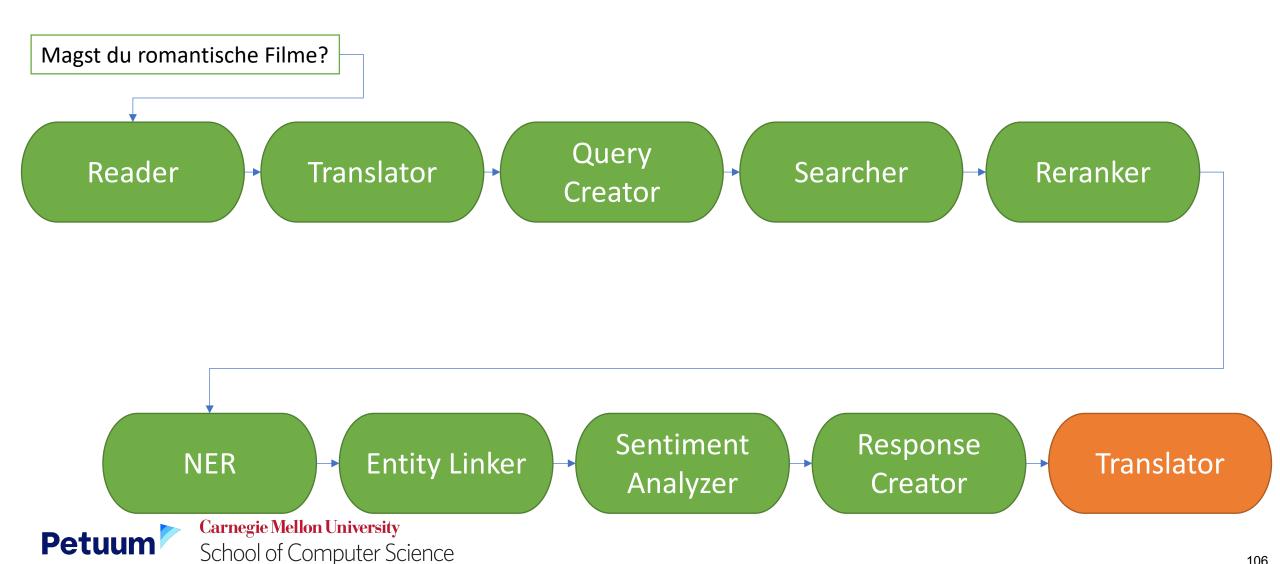
 We can easily wrap an external sentiment analysis system

Assign the scores to each sentence.

class VaderSentimentProcessor(PackProcessor): def __init__(self): super().__init__() self.sentence_component = None self.analyzer = SentimentIntensityAnalyzer() def initialize(self, resource: Resources, configs: HParams): self.sentence component = configs.get('sentence component') def _process(self, input_pack: DataPack): sentence: Sentence for sentence in input_pack.get(entry_type=Sentence, component=self.sentence_component): scores = self.analyzer.polarity_scores(sentence.text) sentence.sentiment = scores







Adding a Translator



Get translation output with Bing API

Add translated results to data

```
'from': self.src_language,
     'to': [self.target_language]}, doseq=True)
microsoft_constructed_url = self.microsoft_translate_url + params
response = requests.post(
    microsoft constructed url, headers=self.microsoft headers,
    json=[{"text": query}])
if response.status_code != 200:
    raise RuntimeError(response.json()['error']['message'])
text = response.json()[0]["translations"][0]["text"]
pack = DataPack()
document = Document(pack, 0, len(text))
utterance = Utterance(pack, 0, len(text))
pack.add_entry(document)
pack.add_entry(utterance)
pack.set_text(text=text)
input_pack.update_pack({self.out_pack_name: pack})
```

def _process(self, input_pack: MultiPack):

params = '?' + urlencode(

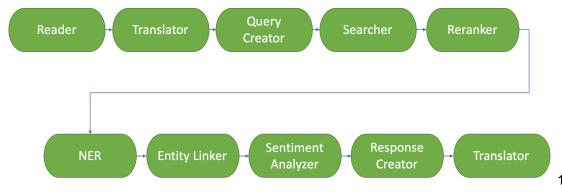
{'api-version': '3.0',

query = input_pack.get_pack(self.in_pack_name).text



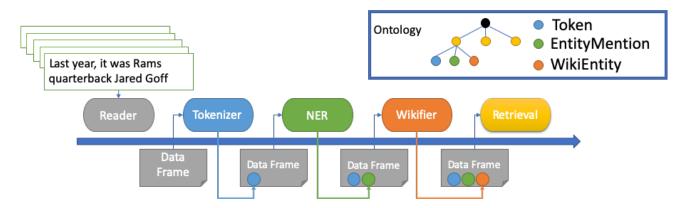


- User: Kennst du ein paar gute romantische Filme?
- Response: Yes, Titanic. Kate Winslet and Leonardo Dicaprio have definitely created a timeless classic.
 - Response selected by inter-operation
 - It contains the actors (NER + Entity Linking)
 - It contains the sentiment (Sentiment Analyzer)
- Informed decisions can be made with a well-designed pipeline



Some Take-home Messages

- Use standard and shared data representation
- NLP concepts can be categorized
- Enrich data, don't delete data
- Keep consistent interfaces between models and tasks
- Understand your domain



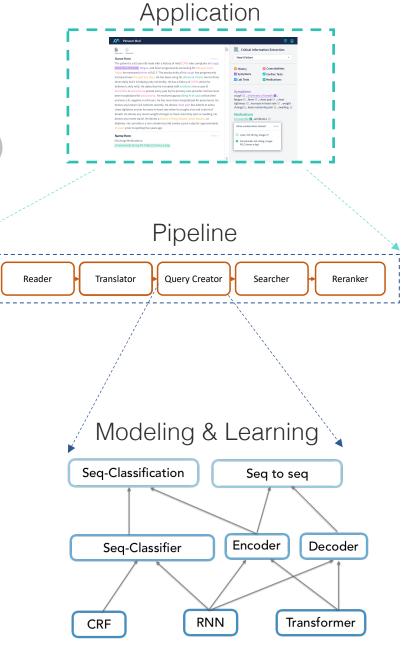


Agenda

- Natural Language Processing Overview (10mins)
- Modularizing NLP Pipeline (35mins)
 - Complexity of NLP pipeline
 - A standardized view of NLP pipeline
 - A standardized implementation of NLP pipeline
- Short break & QA (5mins)
- Modularizing NLP Model & Learning (30mins)
 - Composable ML
- QA (10mins)

Agenda

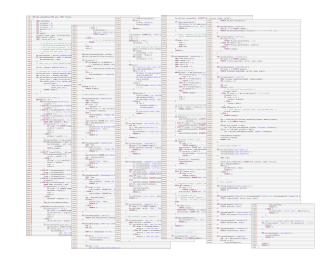
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 - Composable ML
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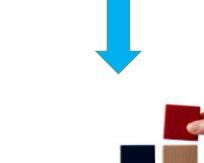


Composable ML

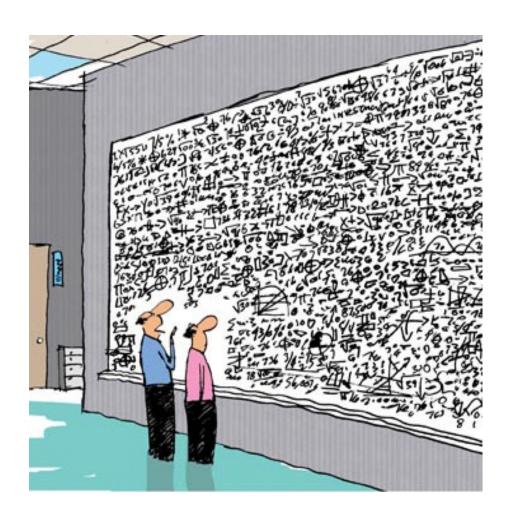
• Build ML models more easily, via pick-and-choose

- Stop writing same one-off code again and again
 - More reliable and easier to debug
 - Easier to onboard new developers













Machine Learning:

Computational methods that enable machines to learn concepts and improve performance from experience



Machine Learning:

Computational methods that enable machines to learn concepts and improve performance from experience

$$\min_{\theta} \mathcal{L}(\theta, \mathcal{E}) + \Omega(\theta)$$

Machine Learning:

Computational methods that enable machines to learn concepts and improve performance from experience

$$\min_{\theta} \mathcal{L}(\theta, \mathcal{E}) + \Omega(\theta)$$

 $\mathbf{y} \sim p_{\theta}(\mathbf{y}|\mathbf{x})$

model architecture/ inference procedure



Machine Learning:

Computational methods that enable machines to learn concepts and improve performance from experience

$$\min_{\theta} \mathcal{L}(\theta, \mathcal{E}) + \Omega(\theta)$$

 (x^*, y^*)

model architecture/ experience inference procedure (e.g., data)



Machine Learning:

Computational methods that enable machines to learn concepts and improve performance from experience

$$\min_{\theta} \mathcal{L}(\theta, \mathcal{E}) + \Omega(\theta)$$

loss

model architecture/ experience inference procedure (e.g., data)



Machine Learning:

Computational methods that enable machines to learn concepts and improve performance from experience

$$\min_{\theta} \mathcal{L}(\theta, \mathcal{E}) + \Omega(\theta)$$

loss

model architecture/ inference procedure (e.g., data)

experience

constraint



Machine Learning:

Computational methods that enable machines to learn concepts and improve performance from experience

$$\min_{\theta} \mathcal{L}(\theta, \mathcal{E}) + \Omega(\theta)$$

learning procedure

loss

model architecture/ inference procedure (e.g., data)

experience

constraint



$\min_{\theta} \mathcal{L}(\theta, \mathcal{E}) + \Omega(\theta)$

Running Example: Machine Translation



raw data



cleaning tokenizing vocabular y truncation source.dat

I like this movie.

Lovely and poignant
Insanely hilarious!

target.dat

Ich mag diesen film.
Schön und ergreifend
Wahnsinnig witzig!

clean data

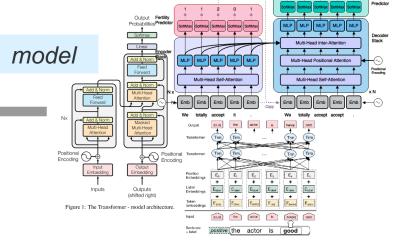
evaluation post-processing

. . .

training

Maximum likelihood training

Reinforcement Adversarial learning Finetuning



ML Components



Constraint

Loss

Learning

Inference

Architecture

ML Components



Constraint

Loss

Learning

Inference

Architecture



- Calculates the probability of a sentence:
 - Sentence:

$$y = (y_1, y_2, ..., y_T)$$

Example:

(I, like, this, ...)





- Calculates the probability of a sentence:
 - Sentence:

$$y = (y_1, y_2, ..., y_T)$$

$$p_{\theta}(\mathbf{y}) = \prod_{t=1}^{T} p_{\theta}(y_t \mid \mathbf{y}_{1:t-1})$$

Example:

$$\cdots p_{\theta}$$
 (like | I) p_{θ} (this | I, like) \cdots



- Calculates the probability of a sentence:
 - Sentence:

$$y = (y_1, y_2, ..., y_T)$$

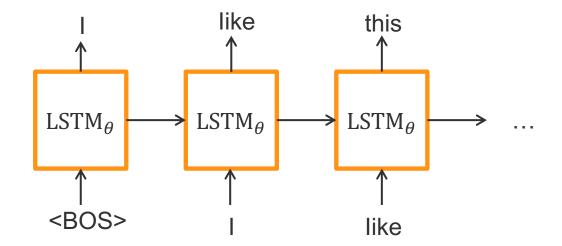
$$p_{\theta}(\mathbf{y}) = \prod_{t=1}^{T} p_{\theta}(y_t \mid \mathbf{y}_{1:t-1})$$

Architecture (1.1)

LSTM RNN



$$\cdots p_{\theta}$$
 (like | I) p_{θ} (this | I, like) \cdots





- Calculates the probability of a sentence:
 - Sentence:

$$y = (y_1, y_2, ..., y_T)$$

$$p_{\theta}(\mathbf{y}) = \prod_{t=1}^{T} p_{\theta}(y_t \mid \mathbf{y}_{1:t-1})$$

Architecture (1.2)

Transformer

(I, like, this, ...) $\cdots p_{\theta}$ (like | I) p_{θ} (this | I, like) \cdots like this Multi-head Self-attention <BOS>

like

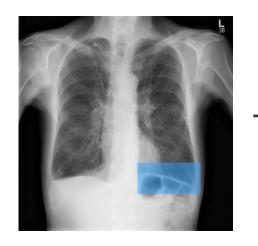
Example:



- Conditions on additional task-dependent context x
 - Machine translation: source sentence

I like this movie. → Ich mag diesen film.

Medical image report generation: medical image



... There is chronic pleuralparenchymal scarring within the lung bases. No lobar consolidation is seen. ...

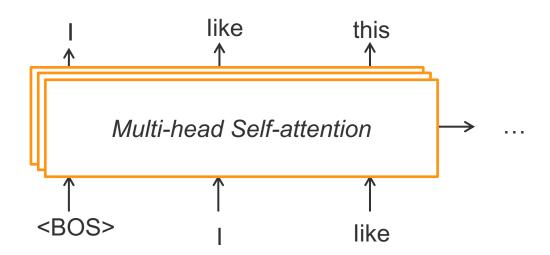


$$p_{\theta}(\mathbf{y} \mid \mathbf{x}) = \prod_{t=1}^{T} p_{\theta}(y_t \mid \mathbf{y}_{1:t-1}, \mathbf{x})$$



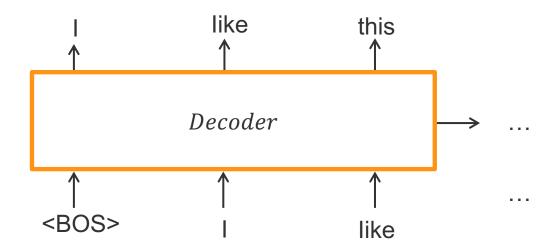


$$p_{\theta}(\mathbf{y} \mid \mathbf{x}) = \prod_{t=1}^{T} p_{\theta}(y_t \mid \mathbf{y}_{1:t-1}, \mathbf{x})$$





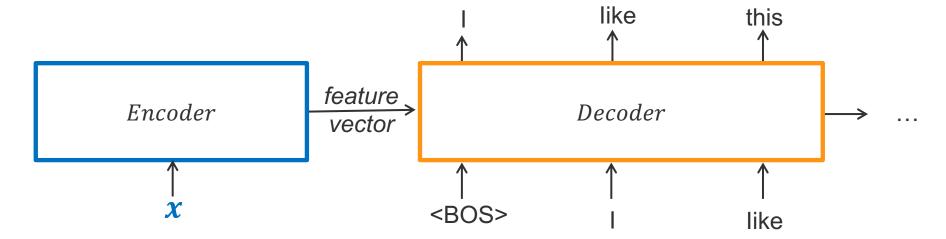
$$p_{\theta}(\mathbf{y} \mid \mathbf{x}) = \prod_{t=1}^{T} p_{\theta}(y_t \mid \mathbf{y}_{1:t-1}, \mathbf{x})$$
 • Language model as a decoder

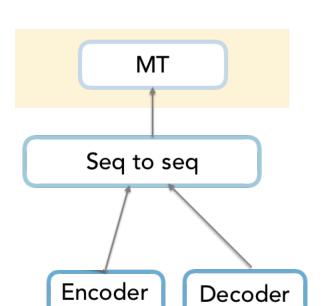




$$p_{\theta}(\mathbf{y} \mid \mathbf{x}) = \prod_{t=1}^{T} p_{\theta}(y_t \mid \mathbf{y}_{1:t-1}, \mathbf{x})$$

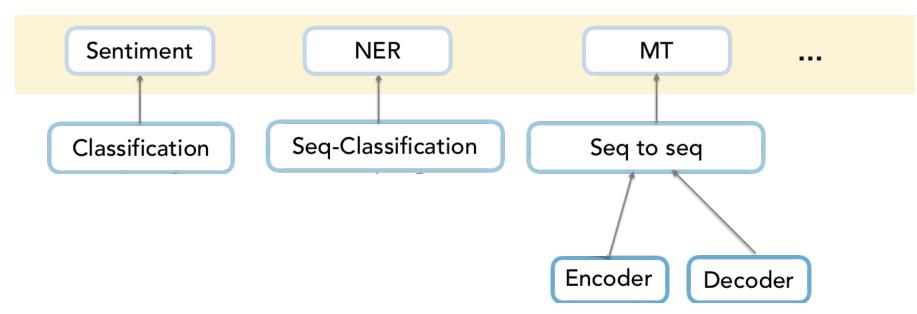
- Language model as a decoder
- Encodes context with an encoder



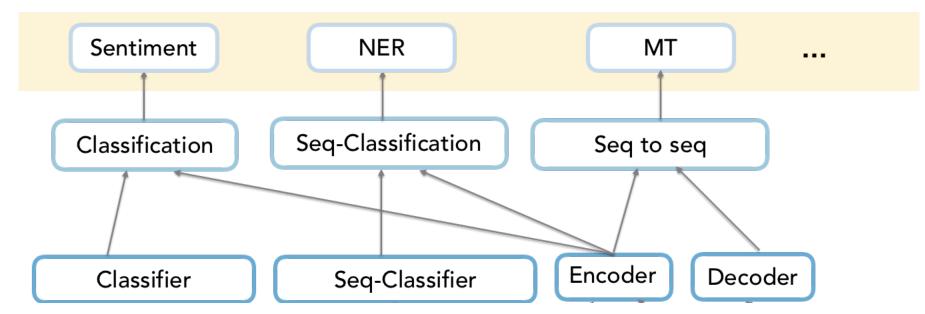




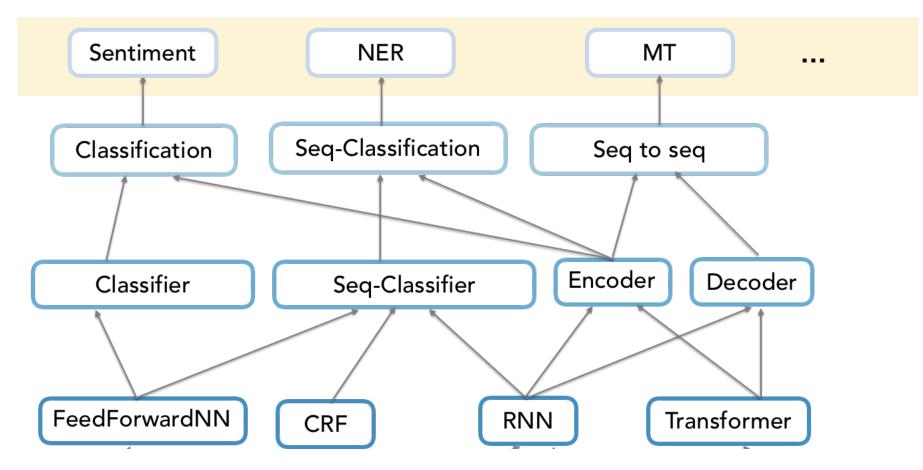




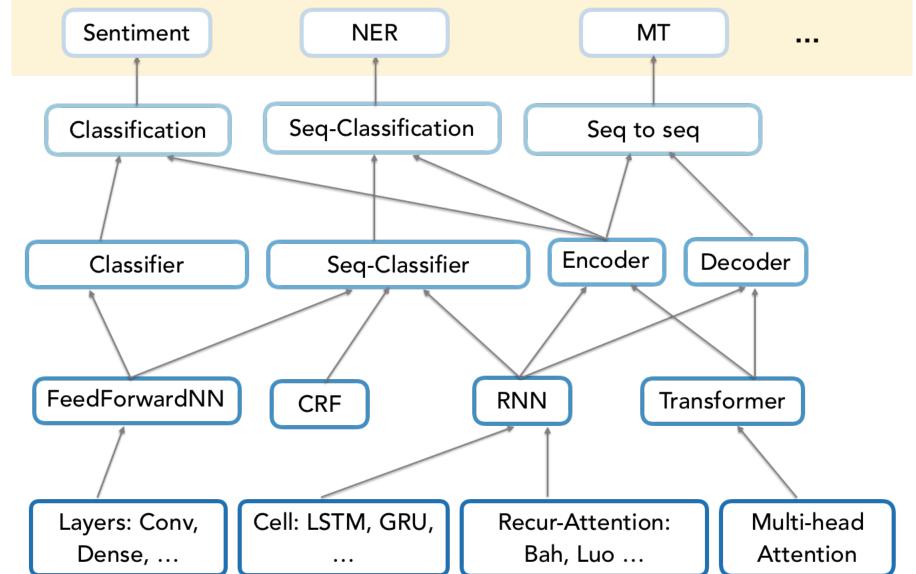






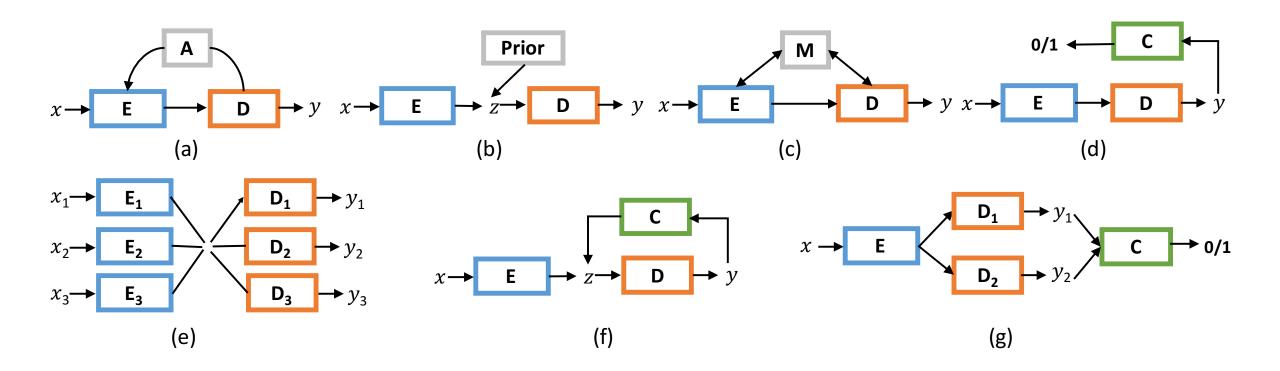






Complex Composite Architectures





E refers to encoder, D to decoder, C to Classifier, A to attention, Prior to prior distribution, and M to memory

ML Components



Constraint

Loss

Learning

Inference

Architecture

decoder

LSTM RNN

Attention RNN

Transformer

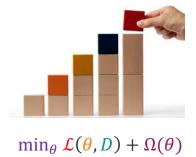
• • •

encoder

classifier

...

ML Components



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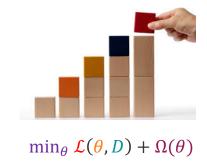
• • •

encoder

classifier

• •

Learning, Inference & Loss: Many Variations



active learning

weak/distant supervision

reward-augmented MLE

data re-weighting

data augmentation

maximum likelihood estimation

Supervision Data examples forms:

imitation learning

intrinsic reward

inverse RL

actor-critic

RL as inference

softmax policy gradient

policy gradient

Reward

adversarial domain adaptation

GANs

knowledge distillation

prediction minimization

energy-based GANs

Auxiliary model



Carnegie Mellon University
School of Computer Science

Learning, Inference & Loss (1): Maximum Likelihood Estimation



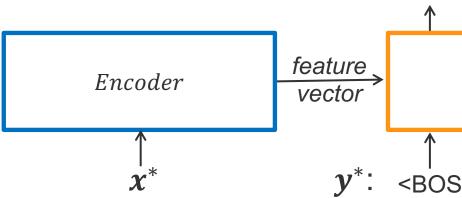
Learning

Given data examples $\mathbf{D} = \{(\mathbf{x}^*, \mathbf{y}^*)\}$

$$\max_{\theta} \mathbb{E}_{(\boldsymbol{x}^*, \boldsymbol{y}^*) \sim \mathcal{D}} [\log p_{\theta}(\boldsymbol{y}^* \mid \boldsymbol{x}^*)]$$

$$\prod_{t=1}^{T} p_{\theta}(y_{t}^{*} \mid \boldsymbol{y}_{1:t-1}^{*}, \boldsymbol{x}^{*})$$

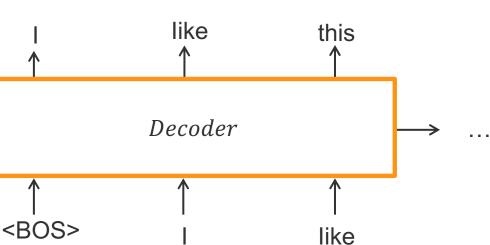
Loss Cross-entropy loss



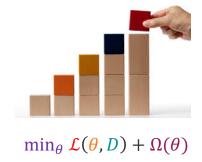
Inference

Teacher-forcing decoding:

For every step t, feeds in the previous ground-truth tokens $y_{1:t-1}^*$ to decode next step



Learning, Inference & Loss (2): Policy Gradient



Learning

Optimizes expected task reward $R(\hat{y}, y^*)$

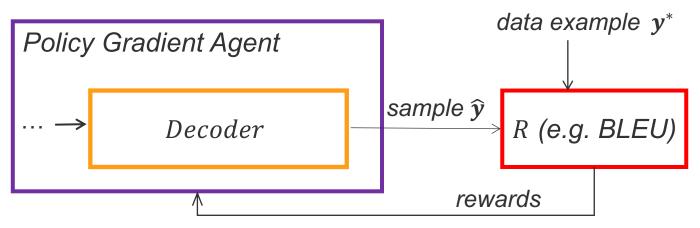
$$\max_{\theta} \mathbb{E}_{\widehat{y} \sim p_{\theta}(y \mid x)} [R(\widehat{y}, y^*)]$$

Loss

- Policy gradient loss
- Policy gradient loss w/ baseline
- ...

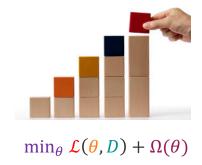
Inference

- Greedy decoding
- Sampling decoding
- Beam search decoding
- Top-k / Top-p decoding
- ...





Learning, Inference & Loss (3): Adversarial Learning



Learning

- A discriminator is trained to distinguish b/w
 real data examples and fake generated samples
- The model is trained to fool the discriminator

Loss

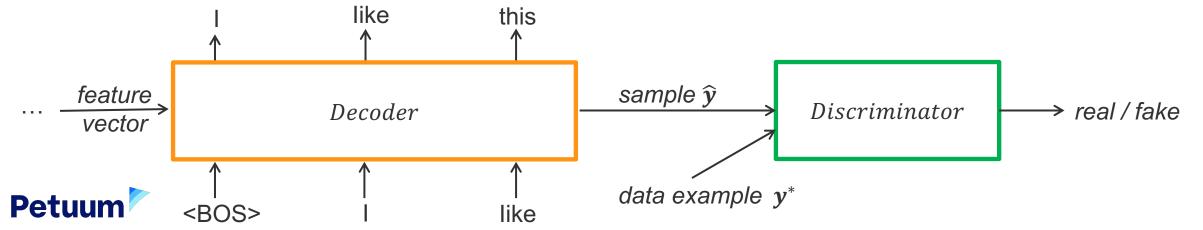
- Binary adversarial loss
- Feature-matching adversarial loss

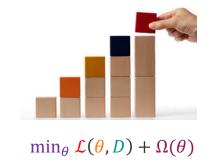
Inference

Gumbel-softmax decoding:

Uses a differentiable approximation of sample \hat{y} for gradient backpropagation

$$\frac{\partial \mathcal{L}(\widehat{\mathbf{y}})}{\partial \theta} = \frac{\partial \mathcal{L}(\widehat{\mathbf{y}})}{\partial \widehat{\mathbf{y}}} \frac{\partial \widehat{\mathbf{y}}}{\partial \theta}$$





Loss

Learning

Inference

Architecture

Cross-entropy

MLE

Teacher-forcing

decoder

Binary Adv loss

Adversarial

Gumbel-softmax

LSTM RNN

Matching Adv loss

Reinforcement

Sample

Attention RNN

PG loss

Greedy

Transformer

PG loss + baseline

Beam-search

•••

• • •

Top-k sample

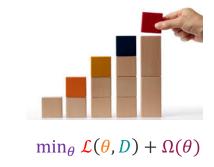
encoder

• • •

classifier



...



Constraint

Loss

Learning

Inference

Architecture

Cross-entropy

MLE

Teacher-forcing

decoder

Binary Adv loss

Adversarial

Gumbel-softmax

LSTM RNN

Matching Adv loss

Reinforcement

Sample

Attention RNN

PG loss

. . . .

Greedy Transformer

PG loss + baseline

Beam-search

•••

...

Top-k sample

encoder

• • •

classifier

Petuum School of Computer Science

...

Constraint (1): Conventional Constraints



Many choices for get different statistical properties:

Normality, Sparsity, KL, sum, ...





Structured knowledge as constraints

Sentiment classification:

"Food was good, but the service was very disappointing."

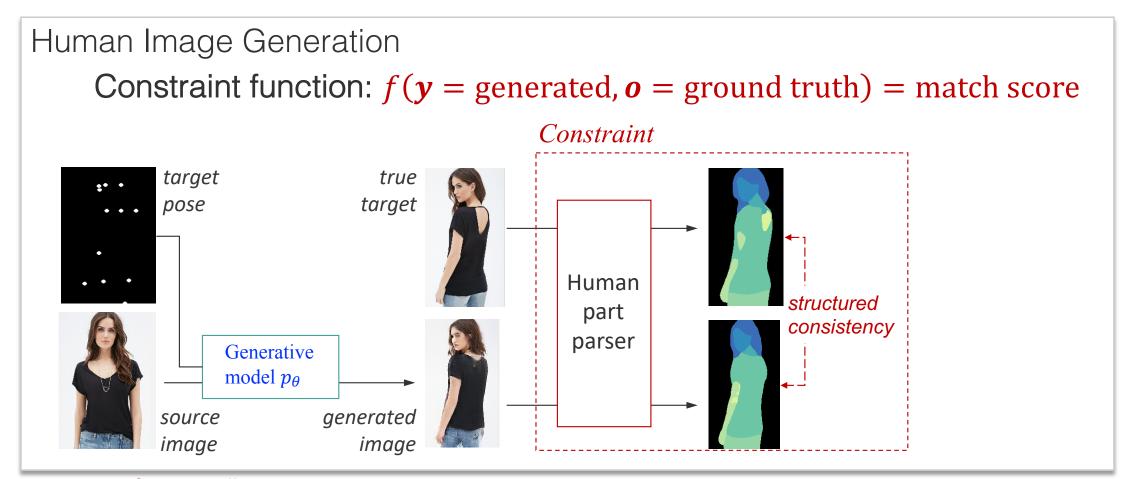
Logic rule:

• Sentence x with structure A-but-B => sentiment of B dominates

Constraint function: f(x = sentence, y = sentiment) = truth value



Structured knowledge as constraints







- Constraint function: $f(x, y) \in \mathbb{R}$
 - Higher f value, better (x, y) in the light of the knowledge
- Model: $p_{\theta}(y|x)$
- Posterior Regularization [Hu et al., 2018, 2016; Zhu et al., 2014; Ganchev et al. 2010]

$$\min_{\theta,q} \mathcal{L}(\theta,q) = \mathcal{L}(\theta) + \text{KL}\big(q(y|x) \mid\mid p_{\theta}(y|x)\big) + \xi$$

$$s.t. \quad \mathbb{E}_{q(y|x)}\big[f(x,y)\big] \geq 1 - \xi$$
 Regular loss (e.g., cross-entropy loss) Constraint

Related: constraint-driven learning [Chang et al.,2007], generalized expectation [Mann & MaCallum, 2007], learning from measurements [Liang et al., 2009]





$$\mathcal{L}(\boldsymbol{\theta}, q) = \mathcal{L}(\boldsymbol{\theta}) + \text{KL}(q(\boldsymbol{y}|\boldsymbol{x}) \mid\mid p_{\boldsymbol{\theta}}(\boldsymbol{y}|\boldsymbol{x})) + \xi$$

$$s.t. \quad \mathbb{E}_{q(\boldsymbol{y}|\boldsymbol{x})}[f(\boldsymbol{x}, \boldsymbol{y})] \ge 1 - \xi$$

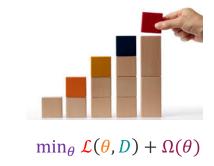
- $\min_{q} \mathcal{L}(\theta, q)$ \longrightarrow $q^*(y|x) \propto p_{\theta}(y|x) \exp\left\{ f(x, y) \right\}$
- $\min_{\theta} \mathcal{L}(\theta, q^*)$ \implies $\max_{\theta} \mathbb{E}_{q^*(y|x)} \left[\log p_{\theta}(y|x) \right]$

Combines the model and the knowledge

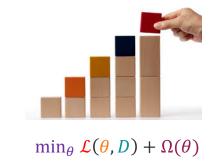
— teacher mode

The model imitates the teacher model predictions

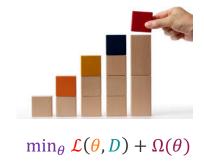
— student model



Constraint	Loss	Learning	Inference	Architecture	
L1 / L2	Cross-entropy	MLE	Teacher-forcing	decoder	
Logical	Binary Adv loss	Policy Gradient	Gumbel-softmax	LSTM RNN	
Structured	Matching Adv loss	Adversarial	Sample	Attention RNN	
•••	PG loss		Greedy	Transformer	
	PG loss + baseline		Beam-search	•••	
	•••		Top-k sample	encoder	
			•••	classifier	



Constraint	Loss	Learning	Inference	Architecture	
L1 / L2	Cross-entropy	MLE Teacher-for		decoder	
Logical	Binary Adv loss	Policy Gradient	Gumbel-softmax	LSTM RNN	
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Constraint	Loss	Learning	Inference	Architecture
L1 / L2	Cross-entropy ←	MLE	Teacher-forcing	decoder
Logical	Binary Adv loss +	Policy Gradier	nt ← Gumbel-softma:	LSTM RNN
Structured	Matching Adv loss	Adversarial	Sample	Attention RNN
•••	PG loss	Adv + RL	Greedy	Transformer
	PG loss + baseline	Reward-aug.	Beam-search	
	•••	•••	Top-k sample	encoder
			•••	classifier

Operationalize Composable ML with



uniform

		subroutii	nes interfac	es
Constraint	Loss	Learning	Inference	Architecture
L1 / L2	Cross-entropy ←	MLE	Teacher-forcing	decoder
Logical	Binary Adv loss 😽	Policy Gradient	Gumbel-softmax	LSTM RNN
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	•••	•••	Top-k sample	encoder
			•••	classifier

called as

••

Operationalize Composable ML with Texar





Applications										
Library APIs						Model templates + Config files				
Training Evaluation					uation	Prediction				
Models						Data Trainer		iner		
Architectures Losse			Losses		MonoTex	t PairedText	Executor	Optimizer		
Encoder	Decoder	Embedder	Classifier	(Seq) MaxLikelihood Advers		Adversarial	Dialog	Numerical	Seq/Episod	lic RL Agent
Memory	Connector	Policy	QNet	Rewards RL-related Regula		Regularize	Multi-fiel	d/type Parallel	Ir decay / grad clip /	

Texar

Running Example: Machine Translation



raw data



cleaning tokenizing vocabulary truncation source.dat

I like this movie.

Lovely and poignant
Insanely hilarious!

target.dat

Ich mag diesen film.

Schön und ergreifend

Wahnsinnig witzig!

. . .

clean data

evaluation post-processing

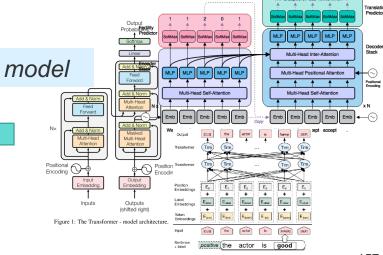
. . .

training

Maximum likelihood training

Reinforcement Adversarial learning

Finetuning





Running Example: Machine Translation

```
Data

| The standard of the st
```

Implementation with



YAML config files

```
data_hparams:
     batch size: 64
2.
     num_epochs: 10
3.
     shuffle: True
     source_dataset:
       files: 'source.txt'
       vocab_file: 'vocab.txt'
       max_seq_length: 100
8.
       bos_token: '<BOS>'
       eos_token: '<EOS>'
10.
     target dataset:
13. ...
```



YAML config files

```
Running Example: Machine Translation
```

```
# Read data
                       dataset = PairedTextData(data_hparams)
                        batch = DataIterator(dataset).get_next()
Architecture
& Inference
```



Running Example: Machine Translation

& Inference



YAML config files

```
Running Example: Machine Translation
```

Architecture

& Inference

- encoder_hparams:
- num_blocks: 16
- num_heads: 8
- 4. hidden_dim: 256
- output_dim: 128
- 6. dropout_rate: 0.8
- 7. ..





Architecture & Inference





```
# Read data
                        dataset = PairedTextData(data_hparams)
       Data
                        batch = DataIterator(dataset).get next()
                        # Encode
                        embedder = WordEmbedder(dataset.vocab.size, hparams=embedder hparams)
                        encoder = TransformerEncoder(hparams=encoder hparams)
                        enc outputs = encoder(embedder(batch['source text ids']),
                                              batch['source length'])
                      8
                        # Build decoder
Architecture
                        decoder = AttentionRNNDecoder(memory=enc outputs,
& Inference
                                                        hparams=decoder hparams)
                     11
                        # Maximum Likelihood Estimation
                        ## Teacher-forcing decoding
                        outputs, length, = decoder(decoding strategy='teacher-forcing',
                                                   inputs=embedder(batch['target text ids']),
                     15
                                                   seq length=batch['target length']-1)
                     16
```





```
# Read data
                        dataset = PairedTextData(data_hparams)
       Data
                        batch = DataIterator(dataset).get next()
                        # Encode
                        embedder = WordEmbedder(dataset.vocab.size, hparams=embedder hparams)
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                     15
                                                    seq length=batch['target length']-1)
                     16
                        ## Cross-entropy loss
  Learning
                        loss = sequence_sparse_softmax_cross entropy(
     Loss
                           labels=batch['target text ids'][:,1:], logits=outputs.logits, seq_length=length)
                     19
                     20
```





```
# Read data
                        dataset = PairedTextData(data_hparams)
       Data
                        batch = DataIterator(dataset).get next()
                        # Encode
                        embedder = WordEmbedder(dataset.vocab.size, hparams=embedder hparams)
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  Learning
                        loss = sequence sparse softmax cross entropy(
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                          labels=batch['target text ids'][:,1:], logits=outputs.logits, seq_length=length)
```

Maximum likelihood Estimation



Switching between Learning Algorithms

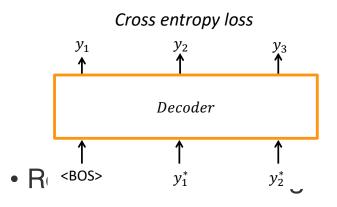
```
# Read data
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                        ## Teacher-forcing decoding
                        outputs, length, = decoder(decoding strategy='teacher-forcing',
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                        ## Cross-entropy loss
  Learning
                        loss = sequence_sparse_softmax_cross_entropy(
     Loss
                          labels=batch['target_text_ids'][:,1:], logits=outputs.logits, seq_length=length)
```

Keep unchanged

Maximum likelihood Estimation

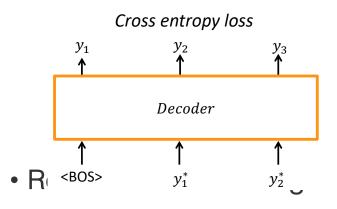
Switching from MLE to Reinforcement Learning

Maximum likelihood



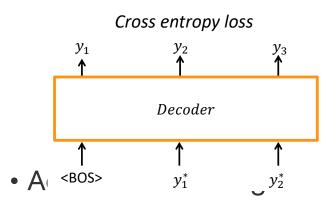
Switching from MLE to Reinforcement Learning

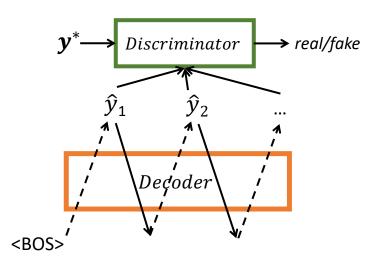
Maximum likelihood



Switching from MLE to Adversarial Learning

Maximum likelihood



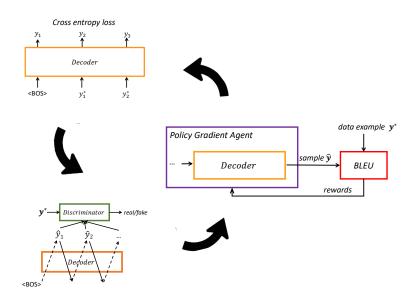


Summary of MT in Texar

- Highly modularized programming
 - Data, architecture, loss, inference, learning, ...
 - Intuitive conceptual-level APIs

- Easy switch between learning algorithms
 - Plug in & out modules
 - No changes to irrelevant parts

```
1 # Read data
2 dataset = PairedTextData(data hparams)
3 batch = DataIterator(dataset).get_next()
   embedder = WordEmbedder(dataset.vocab.size, hparams=embedder_hparams)
   encoder = TransformerEncoder(hparams=encoder hparams)
  enc outputs = encoder(embedder(batch['source text ids']),
                         batch['source length'])
10 decoder = AttentionRNNDecoder(memory=enc_outputs
                                   hparams=decoder hparams
12 # Maximum Likelihood Estimation
13 ## Teacher-forcing decoding
14 outputs, length, = decoder(decoding strategy='teacher-forcing'
                               inputs=embedder(batch['target_text_ids']),
                              seq length=batch['target length']-1)
17 ## Cross-entropy loss
18 loss = sequence sparse softmax cross entropy(
     labels=batch['target text ids'][:,1:], logits=outputs.logits, seq_length=length'
```





Support of TensorFlow and PyTorch

- Texar is built upon TF and PyTorch
 - Texar-TF & Texar-PyTorch: mostly the same interfaces!
 - Higher-level intuitive APIs without loss of flexibility
 - Lots of ML components ready to use
- Combine the best design of TF and PyTorch
 - o TF:
 - Easy and efficient data processing APIs
 - Excellent factorization of ML modules
 - Turnkey model training processor
 - PyTorch:
 - Intuitive programming interfaces
 - Transparent variable scope and sharing to users



Spectrum of Existing Tools



domain-specific, higher-level APIs



Interfaces at multiple abstraction levels

- Simplified APIs for common functionalities
- Advanced APIs for advanced functional ties and customizability

OpenNMT

general, lower-level APIs



Fixed Structure Limited composability Modularized, Composable

Applications of Texar

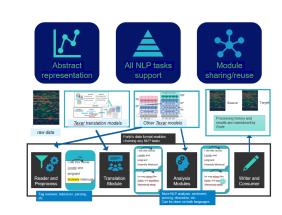
FORTE

Many products built on Texar

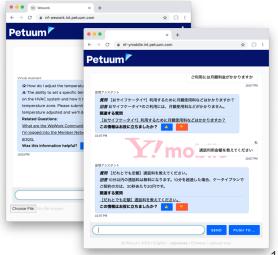
- FORTE templates for larger complex NLP applications
- Chest X-Ray report writer
- Medical Registry report writer
- ICD coding system
- Financial knowledge base builder
- Financial summary/report writer
- Multi-Lingual Cognitive Chat Bots
 - For Call Center Support
 - For Retail In-Store Assistance

Chest X-Ray Report Writer

Multi-Lingual
Cognitive
Chat Bots





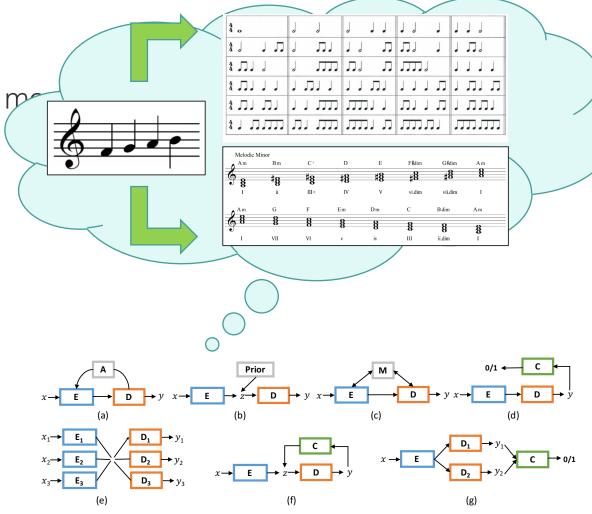




Composable ML – Take-Home Message

- Composable ML
 - Basic "musical notes" for complex ML m
 - (or just think of it as Lego for ML)



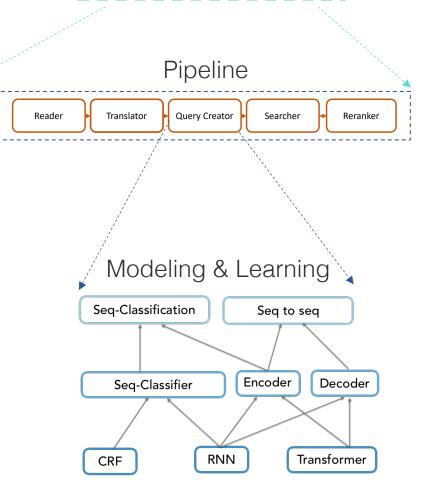


Agenda





- Natural Language Processing Overview (10mins)
- Modularizing NLP Pipeline (35mins)
 - Complexity of NLP pipeline
 - A standardized view of NLP pipeline
 - A standardized implementation of NLP pipeline
- Short break & QA (5mins)
- Modularizing NLP Model & Learning (30mins)
 - Composable ML
- QA (10mins)



Application

What's Next

- Data Manipulation
 - Data augmentation
 - Data visualization
 - Multi-modal data manipulation
- Task Inter-operation
 - Joint learning
 - Joint inference
- Automate ML workflow
 - Automate model composing, learning

